

REQUEST FOR TRADING HALT

Mr Alex Sutton
Senior Adviser
Listing Compliance - Sydney
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Alex

Pursuant to ASX Listing Rule 17.1, Mithril Resources Limited ACN 006 189 331 (Company) requests that the ASX grants two (2) consecutive trading halts with respect to the Company's shares.

The trading halt(s) are requested pending an announcement to be made by the Company to the market in connection with considering, planning and executing a material capital raising ("purpose").

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market for the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Friday 10 July 2020, or when the announcement regarding the purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Friday 10 July 2020.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Releases with the authority of the Board.

-ENDS-

Yours sincerely



Mr Adrien Wing

Director and Company Secretary