

ASX RELEASE – 12 February 2020

Results of General Meeting

The meeting of shareholders of Mithril Resources Limited was held the offices of Nexia Australia, Level 12, 31 Queen Street, Melbourne Victoria 3000.

All resolutions considered at the General Meeting were put to a vote on a Poll, called by the Chairman, and were passed.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), details of the resolutions and proxies received for the meeting held today are set out in the attached proxy summary.

If you have any queries or require further information, please do not hesitate to contact Adrien Wing, the secretary of the Company, on (03) 9614 0600.

Released with the authority of the Board.

Regards,



Adrien Wing
Company Secretary
Mithril Resources Limited

Mithril Resources Ltd
GENERAL MEETING - FEBRUARY 2020
Wednesday, 12 February 2020
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Issue of shares - Sun Minerals Vendors	Ordinary	168,158,280 95.68%	7,340,528 4.18%	240,754 0.14%	208,368	176,651,892 96.01%	7,340,528 3.99%	208,368	Carried
2 Issue of shares - Compania Minera Copalquin	Ordinary	168,058,280 95.63%	7,340,528 4.18%	340,754 0.19%	208,368	176,651,892 96.01%	7,340,528 3.99%	208,368	Carried
3 Election of Dudley Leitch as a Director	Ordinary	167,884,217 95.76%	7,191,290 4.10%	240,754 0.14%	631,669	176,377,829 96.08%	7,191,290 3.92%	631,669	Carried
4A Issue of performance rights - Stephen Layton	Ordinary	136,820,429 88.41%	17,685,079 11.43%	240,754 0.16%	201,668	145,314,041 89.15%	17,685,079 10.85%	201,668	Carried
4B Issue of performance rights - Adrien Wing	Ordinary	136,820,429 88.41%	17,685,079 11.43%	240,754 0.16%	201,668	145,314,041 89.15%	17,685,079 10.85%	201,668	Carried
4C Issue of performance rights - Dudley Leitch	Ordinary	157,911,200 89.85%	17,594,308 10.01%	240,754 0.14%	201,668	166,404,812 90.44%	17,594,308 9.56%	201,668	Carried
4D Issue of performance rights - Hall Stewart	Ordinary	157,856,200 89.82%	17,594,308 10.01%	295,754 0.17%	201,668	166,404,812 90.44%	17,594,308 9.56%	201,668	Carried
4E Issue of performance rights - John Skeet	Ordinary	157,911,200 89.85%	17,594,308 10.01%	250,754 0.14%	191,668	166,414,812 90.44%	17,594,308 9.56%	191,668	Carried
5 Approval for Amendment to Constitution	Special	167,474,465 95.58%	7,491,286 4.28%	240,754 0.14%	741,425	175,968,077 95.92%	7,491,286 4.08%	741,425	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.