

To: Australian Securities Exchange

**Results of resolutions put to the Annual General Meeting of shareholders of the Company held 13 November 2019**

The Annual General Meeting of shareholders of Mithril Resources Limited was held at Level 17, 500 Collins Street, Melbourne, Victoria at 10.00am today.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and proxies received for the meeting held today are set out in the proxy summary below.

All resolutions were passed by the requisite majority on a show of hands.

Resolution	For the resolutions	Against the resolutions	Proxy Discretion	Total
1.	60,698,573	572,995	292,339	61,563,907
2.	102,935,182	336,386	292,339	103,563,907
3.	82,126,568	145,000	292,339	82,563,907
4.	103,126,568	145,000	292,339	103,563,907
5.	102,698,573	572,995	292,339	103,563,907
6.	102,957,404	159,996	291,417	103,408,817

The total amount of eligible votes in the Company at the date of meeting was 490,389,211.

If any further information is required, please do not hesitate to contact this office

For and on behalf of Mithril Resources Ltd



Adrien Wing  
**Company Secretary**