

## Board Changes

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Mithril Resources Limited (ASX: MTH) (**Company** or **Mithril**) advises that further to the results of the Extraordinary General Meeting held yesterday that its Board of Directors now comprises Mr David Hutton (Managing Director), Mr Adrien Wing (Non-Executive Director) and Mr Stephen Layton (Non-Executive Director).

Mr Wing will also assume the role of Company Secretary following the resignation of the Company's previous Company Secretary, Mr Donald Stephens.

Mithril thanks its former directors - Mr Stephens and Mr Graham Ascough for their many years of service to the Company.

Mr Wing is a certified practicing accountant. He previously practiced in the audit and corporate advisory divisions of a chartered accounting firm before working with a number of public companies listed on the ASX as a corporate and accounting consultant and company secretary.

Mr Layton has over 35 years' experience in Equity Capital Markets in the UK and Australia. Mr Layton has worked with various stockbroking firms and/or AFSL regulated Corporate Advisory firms. Mr Layton specializes in capital raising services and opportunities, corporate advisory, facilitation of ASX listings and assisting companies grow.

A copy of the Appendix 3X Initial Directors Notices are attached to this Announcement.

**END**

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                       |                           |
|-----------------------|---------------------------|
| <b>Name of entity</b> | Mithril Resources Limited |
| <b>ABN</b>            | 30 099 883 922            |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                |
|----------------------------|----------------|
| <b>Name of Director</b>    | Mr Adrien Wing |
| <b>Date of appointment</b> | 15 May 2019    |

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |
|---|
| <b>Number &amp; class of securities</b> |
| Not applicable                          |

+ See chapter 19 for defined terms.

## Appendix 3X Initial Director's Interest Notice

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### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| <b>Name of holder &amp; nature of interest</b>                                   | <b>Number &amp; class of Securities</b>          |
|--|--|
| Note: Provide details of the circumstances giving rise to the relevant interest. |  |
| Northern Star Nominees Pty Ltd<br>(Director related)                             | 21,000,000 (ASX: MTH) fully paid ordinary shares |

### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |                |
|--|----------------|
| <b>Detail of contract</b>  | Not applicable |
| <b>Nature of interest</b>  |                |
| <b>Name of registered holder<br/>(if issued securities)</b>      |                |
| <b>No. and class of securities to which<br/>interest relates</b> |                |

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+ See chapter 19 for defined terms.

# Appendix 3X

## Initial Director's Interest Notice

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Introduced 30/9/2001.

|                       |                           |
|-----------------------|---------------------------|
| <b>Name of entity</b> | Mithril Resources Limited |
| <b>ABN</b>            | 30 099 883 922            |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Mr Stephen Layton |
| <b>Date of appointment</b> | 15 May 2019       |

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |
|---|
| <b>Number &amp; class of securities</b> |
| Not applicable                          |

+ See chapter 19 for defined terms.

## Appendix 3X Initial Director's Interest Notice

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### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

| Name of holder & nature of interest  | Number & class of Securities                     |
|--|--|
| Note: Provide details of the circumstances giving rise to the relevant interest. |  |
| Bodie Investments Pty Ltd<br>(Director related)                                  | 21,000,000 (ASX: MTH) fully paid ordinary shares |

### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |                |
|--|----------------|
| Detail of contract                                       | Not applicable |
| Nature of interest                                       |                |
| Name of registered holder<br>(if issued securities)      |                |
| No. and class of securities to which<br>interest relates |                |

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+ See chapter 19 for defined terms.