

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Mithril Resources LimitedACN/ARSN 099 883 922**1. Details of substantial holder (1)**Name Bodie Investments Pty LtdACN/ARSN (if applicable) 007 264 477The holder became a substantial holder on 4 / 4 / 19**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	36,341,694	36,341,694	8.60%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Bodie Investments Pty Ltd	Legal and beneficial holder and controller	18,170,847 fully paid ordinary shares
Northern Star Nominees Pty Ltd	Legal and beneficial holder and controller	18,170,847 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Bodie Investments Pty Ltd	Bodie Investments Pty Ltd	Bodie Investments Pty Ltd	18,170,847 fully paid ordinary shares
Bodie Investments Pty Ltd	Northern Star Nominees Pty Ltd	Northern Star Nominees Pty Ltd	18,170,847 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Bodie Investments Pty Ltd	21 November 2018	\$25,000		5 000 000 fully paid ordinary shares
Bodie Investments Pty Ltd	20 December 2018	\$20,833.34		4 166 666 fully paid ordinary shares
Bodie Investments Pty Ltd	21 December 2018	\$45,020.90		9 004 179 fully paid ordinary shares
Northern Star Nominees Pty Ltd	21 November 2018	\$25,000		5 000 000 fully paid ordinary shares
Northern Star Nominees Pty Ltd	20 December 2018	\$20,833.34		4 166 666 fully paid ordinary shares
Northern Star Nominees Pty Ltd	21 December 2018	\$45,020.90		9 004 179 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Northern Star Nominees Pty Ltd	The parties are requisitioning shareholders under section 249D of the Corporations Act 2001 (Cth) in respect of a meeting called by the company and may, for the purposes of that meeting, be considered to be acting in concert. Any association arising as a result of the foregoing will end on the date on which the meeting is held unless the requisition is withdrawn earlier

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bodie Investments Pty Ltd	114A The Esplanade, Brighton VIC 3186
Northern Star Nominees Pty Ltd	91 Primrose Street, Essendon VIC 3040

Signature

print name Stephen Layton

capacity Sole Director and Secretary and sole shareholder of Bodie Investments Pty Ltd

sign here



date 9 / 4 / 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.