

Section 249D Notice

Mithril Resources Limited (ASX: MTH) (**Company** or **Mithril**) advises that it has received a notice under Section 249D of the *Corporations Act 2001* (Cth) (**Corporations Act**) executed by Northern Star Nominees Pty Ltd and Bodie Investments Pty Ltd (who state that they together hold at least 5% of the votes that may be cast at a general meeting of the Company) requesting that the Company call and arrange to hold a general meeting to consider:

- the appointment of Mr Adrien Wing as a director;
- the appointment of Mr Stephen Layton as a director;
- the removal of Mr Graham Ascough as a director;
- the removal of Mr Donald Stephens as a director; and
- the removal any director appointed by the Board of the Company pursuant to section 9.1 of the Company's Constitution between 19 March 2019 and the earlier of the date on which the requisitioning shareholders all withdraw their intention to move this resolution or the end of the general meeting of the Company at which this resolution is passed, other than Mr Adrien Wing or Mr Stephen Layton.

Mithril will undertake the necessary steps to convene a general meeting in compliance with the Corporations Act. Further details of any general meeting will be circulated to shareholders in due course.

The directors are required to call the meeting within 21 days of receipt of the notice and the meeting must be held no later than two months after receipt of the notice.

END