



# MITHRIL

## RESOURCES LTD

14 November 2018

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

### **ANNUAL GENERAL MEETING MITHRIL RESOURCES LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

#### ***Adoption of Remuneration Report***

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	8,249,660
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	840,895
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	188,533

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 140,447 and 4,799,968 were excluded.

The motion was carried on a show of hands as an ordinary resolution.

#### ***Re-election of Donald Stephens as Director***

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	13,190,475
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	640,495
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	188,533

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 200,000.

The motion was carried on a show of hands as an ordinary resolution.

**Approval of 10% Placement Facility**

<input type="checkbox"/>	Votes where the proxy directed to vote “for” the motion	13,337,684
<input type="checkbox"/>	Votes where the proxy was directed to vote “against” the motion	493,176
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	188,533

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 200,110.

The motion was carried on a show of hands as a **special resolution**.

**Approval of Employee Share Option Plan**

<input type="checkbox"/>	Votes where the proxy directed to vote “for” the motion	8,642,049
<input type="checkbox"/>	Votes where the proxy was directed to vote “against” the motion	563,843
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	213,533

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 2,298,208 and 2,501,870 were excluded.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS  
COMPANY SECRETARY**