



# MITHRIL

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## RESOURCES LTD

20 September 2018

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

### **EXTRAORDINARY GENERAL MEETING MITHRIL RESOURCES LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

#### ***Approval of Previous Issue of Shares – ASX Listing Rule 7.1***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	12,197,097
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	1,676,212
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	162,976

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 135,380.

The motion was carried on a show of hands as an ordinary resolution.

#### ***Approval of Previous Issue of Shares – ASX Listing Rule 7.1A***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	12,119,041
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	1,754,268
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	162,976

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 135,380.

The motion was carried on a show of hands as an ordinary resolution.

#### ***Issue of Options to David Hutton – ASX Listing Rule 10.11***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	9,770,425
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	1,823,659
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	162,976

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 2,414,605.

The motion was carried on a show of hands as an ordinary resolution.


***Issue of Options to Jim McKinnon-Matthews – ASX Listing Rule 7.1***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	12,068,523
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	1,823,659
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	162,976

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 116,507.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS  
COMPANY SECRETARY**