



MITHRIL RESOURCES LTD

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REPORT FOR THE QUARTER ENDING 30 JUNE 2007

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Highlights

CORPORATE

- Cash reserves were \$5.52M at 30 June, 2007
- Mithril continues to strengthen its exploration land holding and during the quarter acquired 100% of Falconbridge's Boomey Project in NSW and entered a Joint Venture with Tanami Gold on two Exploration Licences in the Northern Territory.

EXPLORATION

- **Casey, N.T.**

Rock chip sampling over new copper occurrences in the vicinity of both the Pipeline and Arthur Popes Prospects returned high copper values. Heritage surveys have been conducted at both prospect areas clearing the way for drilling that is scheduled to commence in late July.

- **Dominion Joint Venture, S.A.**

Drilling in the vicinity of the Aristarchus prospect intersected mafic rocks commonly containing up to 1% fine grained disseminated sulphides and drillhole DMDD-002 intersected a 0.45m interval of 5-7% disseminated, blebby and stringer sulphides within a metapyroxenite unit. These results confirm the mafic and ultramafic rocks in the area host magmatic sulphides, a significant milestone for the project. Petrology and assay results will be available in late July / early August.

- **Musgrave Province, S.A.**

Mithril continues to advance discussions and consultations with Anangu Pitjantjatjara Yankunytjatjara regarding exploration access in the Musgrave Province of South Australia. Deeds of Exploration for the Barrick Musgrave JV tenements were drafted and negotiated during the reporting period and subsequently executed on July 26th, 2007.

- **Silver Swan North Joint Venture, W.A.**

A further drilling programme of four, 500 metre deep, diamond drillholes was approved. The programme will be funded by BHP Billiton, as part of the Mithril / BHP Billiton Alliance and will commence as soon as a suitable drill rig can be sourced.

REVIEW OF OPERATIONS

CORPORATE

Cash and Securities

At the end of the reporting period, the Company held \$5.52 million in cash and net receivables.

The exercise of various unlisted options during the reporting period, including those held by directors, generated net proceeds of \$1.677 million. As a result, the number of issued shares in Mithril increased by 6.2 million to 47.143 million ordinary shares.

During the quarter \$1.35 million was expended on exploration activities managed by Mithril of which \$635,000 was reimbursed from Mithril's joint venture partners. The expenditure was directed towards exploration activities and related administration costs on the projects summarized in the Exploration section of this report. Exploration activities include drilling, assaying, geological mapping, geophysical surveys and geochemical surveys.

Joint Ventures and Acquisitions

Mithril has entered a Joint Venture with Tanami Gold Ltd and Tanami Exploration NL to explore Northern Territory Exploration Licences 24454 and 22924 for all minerals other than uranium, gold and silver. Mithril's focus will be to explore the Joint Venture area for nickel sulphide deposits.

The Company has acquired a 100% interest in NSW Exploration Licence 6567 ("the Boomey Project") from Falconbridge (Australia) Pty Ltd through a Mining Property Sale Agreement. Total consideration for the tenement was \$10,000 cash.

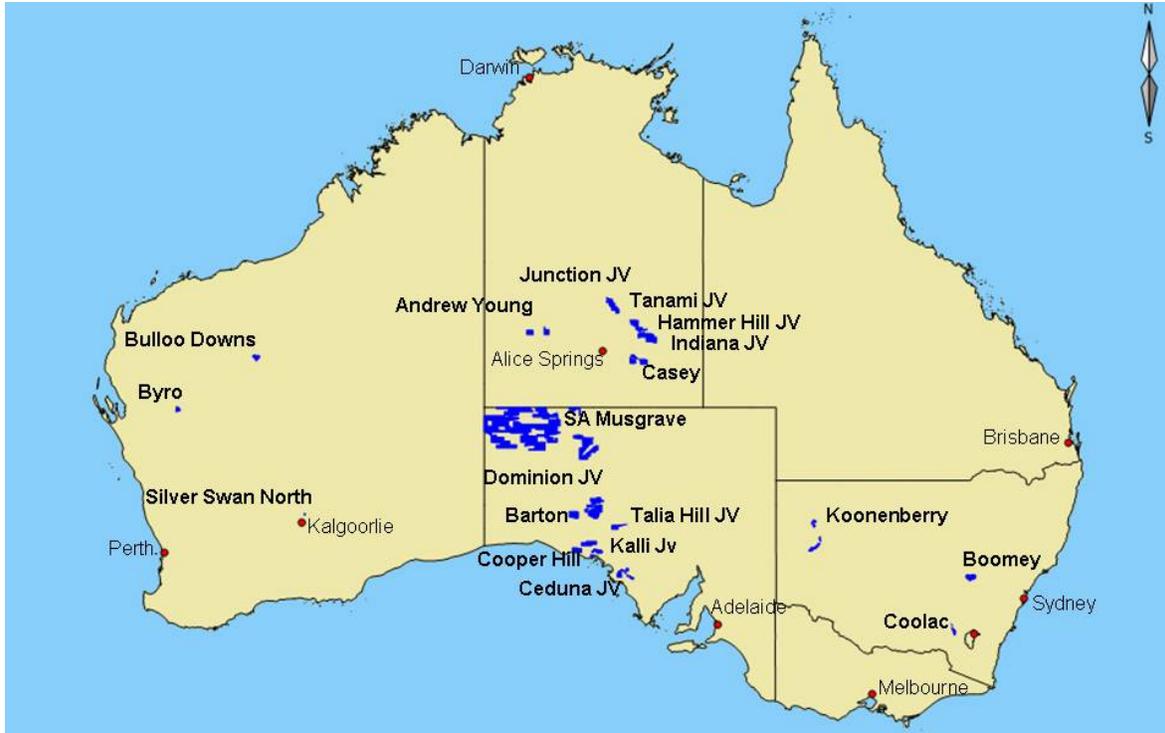


Figure 1: Location Map of Mithril's Projects

EXPLORATION

South Australian Projects

Dominion Joint Venture (S.A.); EL 3435, EL 3270, EL 2778, EL 3044 and EL 3300 Mithril earning 75%

The Dominion Joint Venture is located 740km northwest of Adelaide and covers 3332km² comprising five exploration licences currently held by Dominion Mining Limited. The project is situated in the northern portion of the Fowler Domain of the Gawler Craton of South Australia. Mithril is currently earning a 75% interest in the nickel rights of these licences including associated elements such as copper, platinum and palladium.

Three diamond drillholes (DMDD-001, 002 and 003) totalling 863m were completed in the vicinity of the Aristarchus Prospect during the reporting period. These drillholes targeted ground electromagnetic (EM) anomalies identified from the EM programme completed last quarter. Drilling intersected felsic gneiss, deformed and metamorphosed granite and gabbro, and lesser amounts of ultramafic rocktypes with the mafic rocks commonly containing up to 1% fine grained disseminated sulphides. Petrography from DMDD-001 has confirmed these sulphides to be pyrite with minor amounts of chalcopyrite. In drillhole DMDD-002 a 0.45m interval of 5-7% disseminated and blebby sulphides with minor stringer sulphides was intersected within a metapyroxenite from 307.44m. These sulphides

are interpreted to be the source of one of the targeted conductors. Petrology and assay results will be available in the coming weeks.

Drillholes DMDD-001 and DMDD-003 did not intersect the targeted conductors. Core angles in DMDD-001 suggest the hole was drilled down dip whereas DMDD-003 was terminated 40m beyond the modelled target zone. All drillholes have been cased for downhole EM surveying. This surveying is scheduled to commence in August, 2007.

Other work completed on the project area includes a surface geochemical sampling programme targeting magnetic bodies interpreted to be mafic and/or ultramafic intrusive bodies under thin sand cover. Assay results from this work are expected in late July.

**Kalli Joint Venture (S.A.); EL 3746 and ELA 26/03
Iluka earning 51% of mineral sands, Mithril retains other rights 100%**

Heritage clearance surveys were completed during the reporting period ahead of a drill programme that commenced on July 26th, 2007. The planned drill programme totals approximately 3000m and for the most part will be conducted on existing roadsides at drill centre spacings of 800m and 400m. The programme will be managed by Iluka (Eucla Basin) Pty Ltd, a wholly owned subsidiary of Iluka Resources Ltd, which may earn a 51% interest any mineral sands in EL 3746 and ELA 26/03 under the terms of the Kalli Joint Venture Agreement as previously announced on April 28th, 2006.

Assaying of samples for heavy minerals will be undertaken at one of Iluka's laboratories, and we anticipate that final results will be received in Quarter 4, 2007.

Mithril retains all rights to explore for and develop mineral deposits within the bedrock on the Kalli Project and will continue to evaluate the nickel sulphide potential on the tenements.

**Musgrave Province of South Australia, S.A.
(Various joint venture interests together with 100% interest in four tenements)**

Mithril holds a large strategic exploration land holding in the Musgrave Province of South Australia through a number of joint ventures and lease applications (Figure 2).

Mithril continues to advance discussions and consultations in regard to the company's application to conduct mineral exploration activities on four priority Exploration Licence Applications (ELA 41/97, 52/97, 54/97 and 380/97). The application was lodged with the Executive Board of Anangu Pitjantjatjara Yankunytjatjara ("APY") in the previous quarter and an introductory meeting to discuss the application was held with the APY Executive Committee on May 2nd, 2007. As a result, community meetings with local stakeholders to discuss the approval of exploration activities in the ELA areas were scheduled for late July. Mithril is participating in these community meetings and expects to be notified of their outcome and of the APY Executive's decision on whether to permit the grant of the licences in August, 2007.

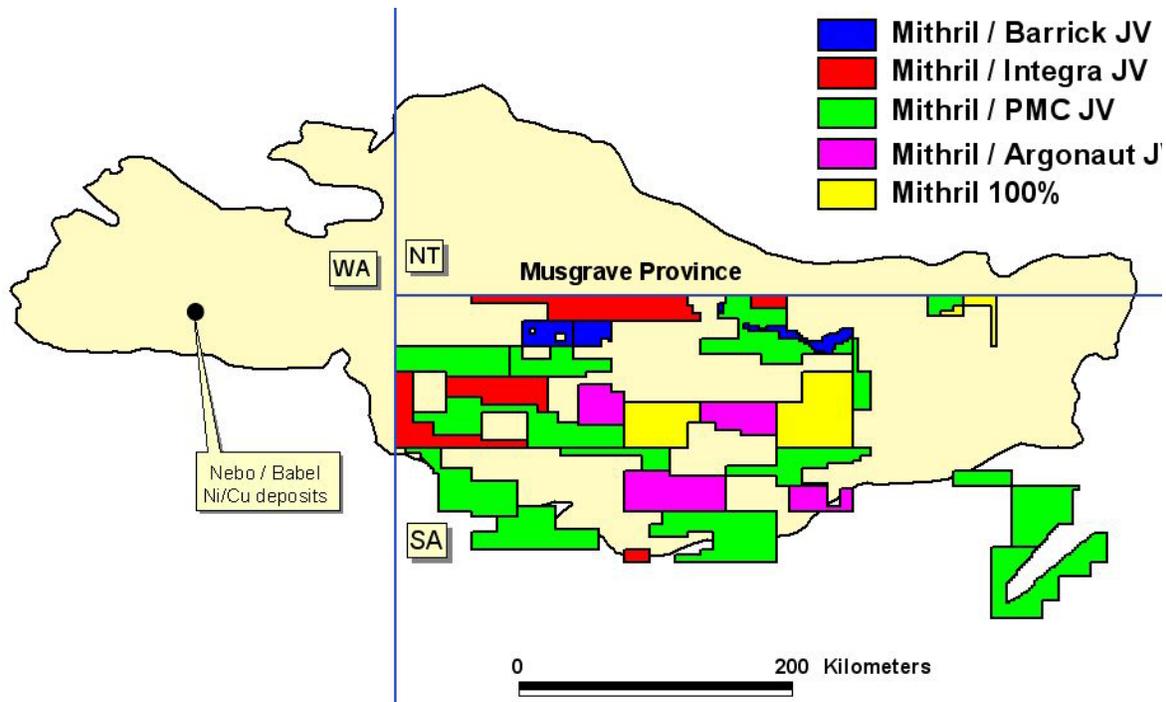


Figure 2: Mithril's Musgrave Tenement Holdings

**Musgrave Barrick Joint Venture (S.A.); ELA's 105/07, 104/07, 12/06 and 13/06
Mithril earning 80%**

The APY Executive has consented to the Barrick Joint Venture. Deeds of Exploration for the Barrick JV tenements were drafted and negotiated during the reporting period. The Deeds were executed in July, 2007. Upon grant of the tenements, Mithril will immediately submit a work programme and will complete any required consultations and clearance surveys prior to commencing field work. The company anticipates that field activities will begin within the next four to five months.

**Talia Hill Joint Venture (S.A.); EL 2842
BHP Billiton earning 82%**

Drill testing of the Yerda gravity target was further delayed due to the lack of availability of drill crews and equipment.

**Cooper (S.A.); EL 3105
Mithril 100%**

No field activity during the reporting period. Mithril is actively seeking a Joint Venture partner for the Cooper project.

**Barton Joint Venture (S.A.); ELA 265/04
Image Resources Earning 70% of mineral sands, Mithril retains other rights**

No activity during the reporting period.

**Ceduna Joint Venture (S.A.); EL 2861 and EL 2891
Toro Energy Limited earning up to 75% - Uranium Minerals Only**

EL 2861 and 2891 are two of six tenements that comprise Toro's Yaninee project. Work completed by Toro at Yaninee during the reporting period focused on the four non-Mithril tenements and activity on the Mithril tenements was limited to rehabilitation of drill sites. Toro is planning further work at Yaninee that will include "Tempest" airborne electromagnetic surveying.

**Ceduna Joint Venture (S.A.); EL 2861 and EL 2891
Minotaur Exploration Ltd earning 75%**

No activity during the reporting period.

Northern Territory Projects

**Casey (N.T.); EL 24646, ELA 25711, ELA 25887 and ELA 25888
Mithril 100%**

The Casey Project consists of one granted exploration licence and three exploration licence applications located approximately 220km east of Alice Springs in the Northern Territory (Figure 3).

As previously reported, work completed on the Casey project has identified two prospect areas (Pipeline and Arthur Popes) with significant outcropping copper mineralisation. Analytical results from rock samples were returned from both prospect areas during the June quarter and further field work was conducted in the form of geological mapping, prospecting and ground magnetics. In addition a heritage survey was completed clearing the way for drilling to commence at both prospect areas. There has been no drilling completed by Mithril or previous explorers on the tenement.

High copper results were returned from the Arthur Popes Prospect area with copper up to 22% from rock samples. In addition rare earth elements (REE) were significantly elevated over the 3km strike length of the vein system. Further mapping and prospecting has identified a similar vein set 1.7km to the south of the Arthur Popes Prospect and rock samples have returned values up to 27% copper and elevated REE from these narrow (10-20cm wide) veins.

At the Pipeline Prospect rock samples taken during recent mapping and prospecting have returned values up to 1% and 5.2% copper (in the form of secondary mineralisation) forming a matrix to a conglomerate unit 250m south and 300m east of the main Pipeline

gossan, respectively. The identification of widespread copper mineralisation at Pipeline further enhances this prospect and diamond drilling is scheduled to commence in late July targeting beneath the gossanous horizon and the EM conductor defined last quarter.

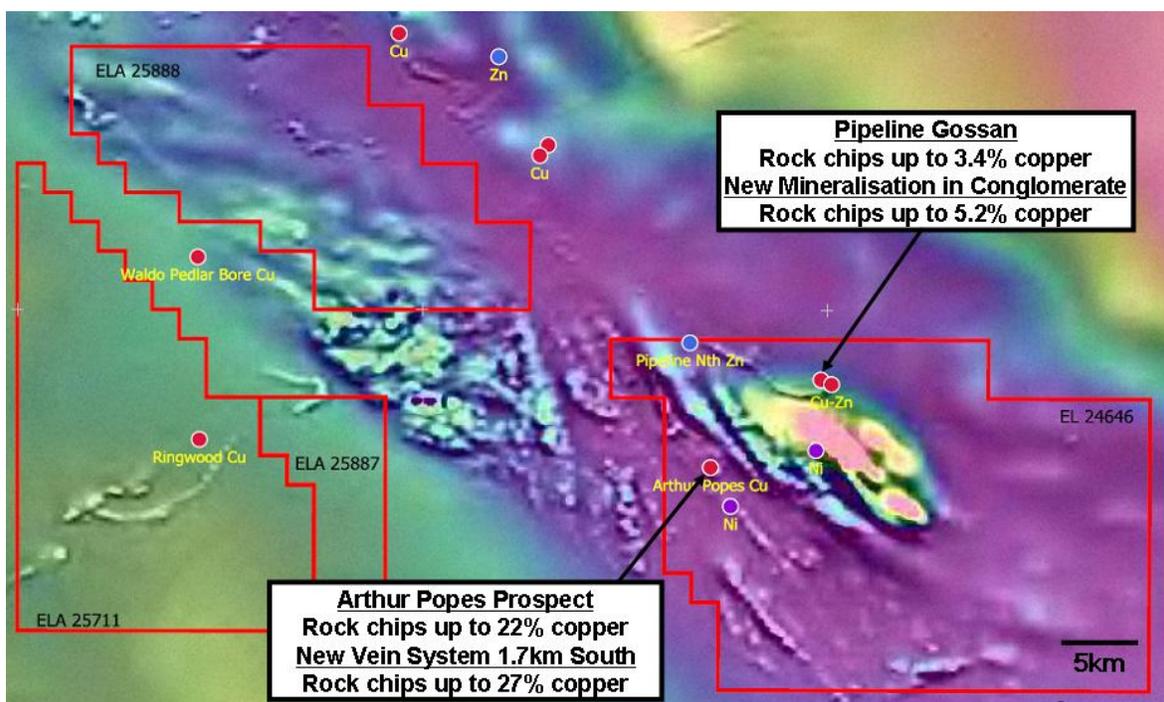


Figure 3: Casey tenements on magnetics with mineral occurrences

**Indiana (N.T.); EL 24427, EL 24194 and EL 24739
Mithril 100%; BHP Billiton earning 65%**

The Indiana Project is located approximately 250 kilometres northeast of Alice Springs in the Northern Territory and consists of three granted Exploration Licences (24194, 24427 and 24739) that are held 100% by Mithril.

A contract to conduct a 3120 line kilometre VTEM (Versatile Airborne Electromagnetic) survey over prospective ultramafic bodies on the Indiana Project has been entered into with GeoTech Airborne Pty Ltd. The work is scheduled to commence in August 2007 and will be funded by BHP Billiton which may earn up to a 65% interest in the Indiana tenements by incurring expenditures of A\$5 million. The aim of the VTEM survey is to identify further sulphide targets for drill follow-up later in 2007.

The Indiana VTEM survey will be flown in conjunction with surveys on the adjacent Hammer Hill JV and Tanami JV projects where Mithril is currently earning interests in tenements under joint venture agreements with Arafura Resources Ltd and Tanami Exploration NL, respectively (Figure 4). The additional VTEM coverage totals 1880 line kilometres and will be funded by Mithril.

Hammer Hill Joint Venture (N.T.); EL 9725, EL 10136
Mithril earning 70%

Mithril is currently earning a 70% interest in Exploration Licences 9725 and 10136 which are currently held 100% by Arafura Resources Ltd. These tenements are located immediately west of Mithril's Indiana Project providing a significant contiguous landholding of 2019 square kilometres.

During the reporting period a contract to complete systematic VTEM coverage over prospective ultramafic bodies mapped on the project area was signed with GeoTech Airborne Pty Ltd. The survey will be completed in conjunction with the Indiana programme and is expected to commence in August 2007.

Tanami Joint Venture (N.T.); EL 24454, EL 22924
Mithril earning 80%

During the reporting period Mithril entered a Joint Venture with Tanami Gold Ltd and Tanami Exploration NL to explore Exploration Licences 24454 and 22924 for all minerals other than uranium minerals and mineral deposits comprised principally of gold and silver. Mithril's focus will be to explore the Joint Venture area for nickel sulphide deposits.

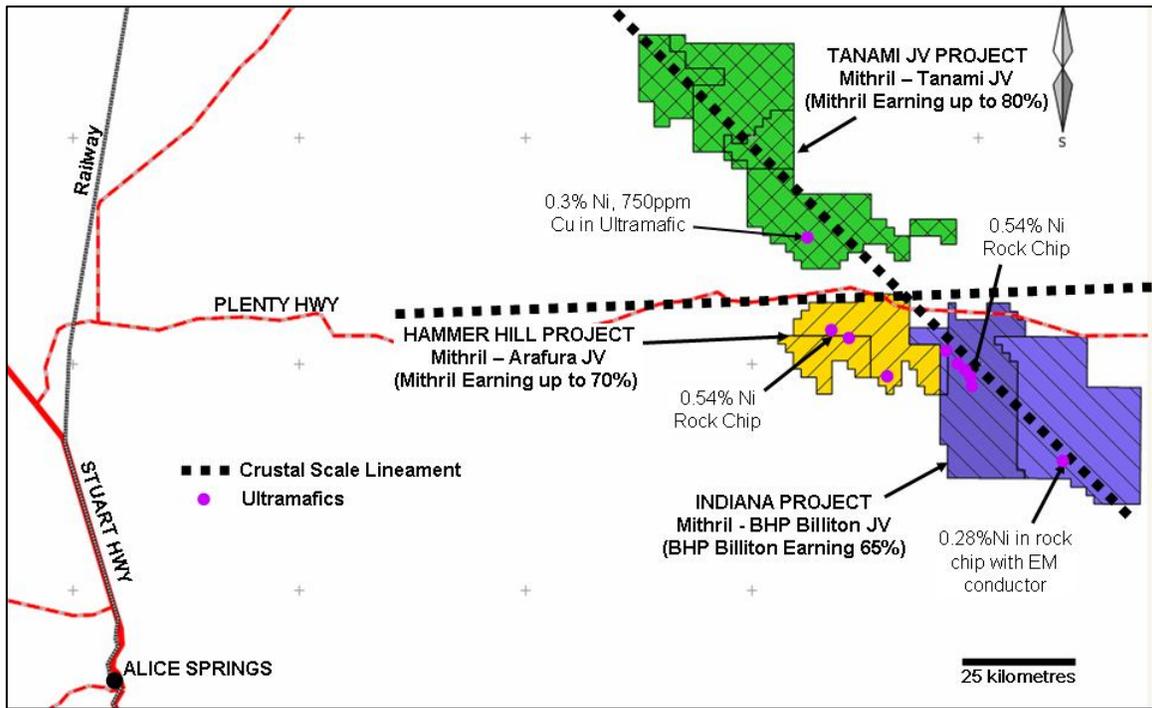


Figure 4: Project Location - Indiana JV, Hammer Hill JV, Tanami JV

The Project is located approximately 180 kilometres northeast of Alice Springs in the Northern Territory and is situated immediately north of Mithril's Indiana and Hammer Hill projects. The area is relatively under-explored for nickel however interpretation of available

geological, geophysical and geochemical information suggests a favourable geological setting for the formation of magmatic nickel sulphide deposits. Mithril plans to aggressively explore the area and will cover the favourable ultramafic bodies with an airborne electromagnetic survey that will be flown in conjunction with the Indiana VTEM survey.

**Andrew Young (N.T.); ELA 25431 and ELA 22504
Mithril 100%**

No Activity to Report

**Neutral Junction Joint Venture (N.T.); EL 24253
Mega Uranium Limited earning 80%**

Mega Uranium may earn an 80% interest in the tenements and is exploring for both unconformity-related and sedimentary roll front uranium mineralisation on the lease.

Activities completed during the reporting period include a ground based radiometric survey using a truck mounted scintillometer, geological mapping and limited soil sampling. The work did not identify any anomalous uranium values. Work planned for the second half of 2007 includes further geological mapping, a magnetometer survey and soil sampling using an auger or small RAB drill.

Western Australia Projects

**Silver Swan North Joint Venture Western Australia; EL 27/209 and Mining Leases
(ML) 27/262-265
Mithril and BHP Billiton earning 51%**

The Silver Swan North Joint Venture is situated approximately 45 kilometres north-northeast of Kalgoorlie Western Australia and is immediately adjacent to the Silver Swan Nickel Mine operated by LionOre. At Silver Swan North, Mithril and BHP Billiton are earning an initial 51% interest in one Exploration Licence and four Mining Leases currently held 100% by FerrAus Ltd.

At the end of the current reporting period a further drilling program of four, 500 metre deep, diamond drillholes was approved. As reported in the previous quarter, drilling to date has confirmed that the large magnetic anomalies in the northern portion of the western ultramafic horizon coincide with favourable channel facies ultramafic rocks, similar to those that host the nearby Black Swan and Silver Swan nickel deposits (Figure 5). The programme will be funded by BHP Billiton, as part of the Mithril / BHP Billiton Alliance and will commence as soon as a suitable drill rig can be sourced. The drillholes will target the discrete magnetic bodies and are designed to intersect the interpreted and potential basal contact of these channels at a vertical depth of about 350 metres below surface (Figure 6). At the completion of the drilling all holes will be surveyed with electromagnetics to search for potentially mineralised positions within 150m of the drillhole.

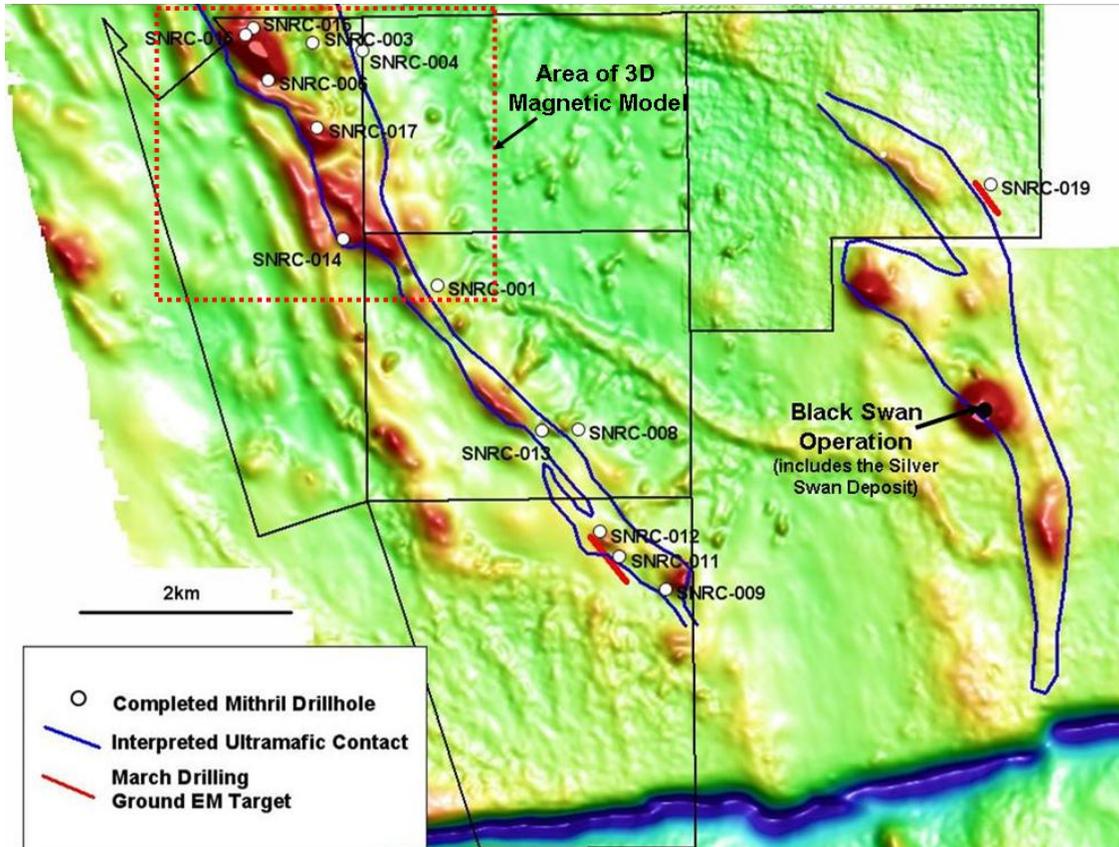


Figure 5: Silver Swan North Project showing tenements, ultramafic contacts and recent drillhole locations with magnetic image in background. Red Box highlights area modelled and presented in Figure 6.

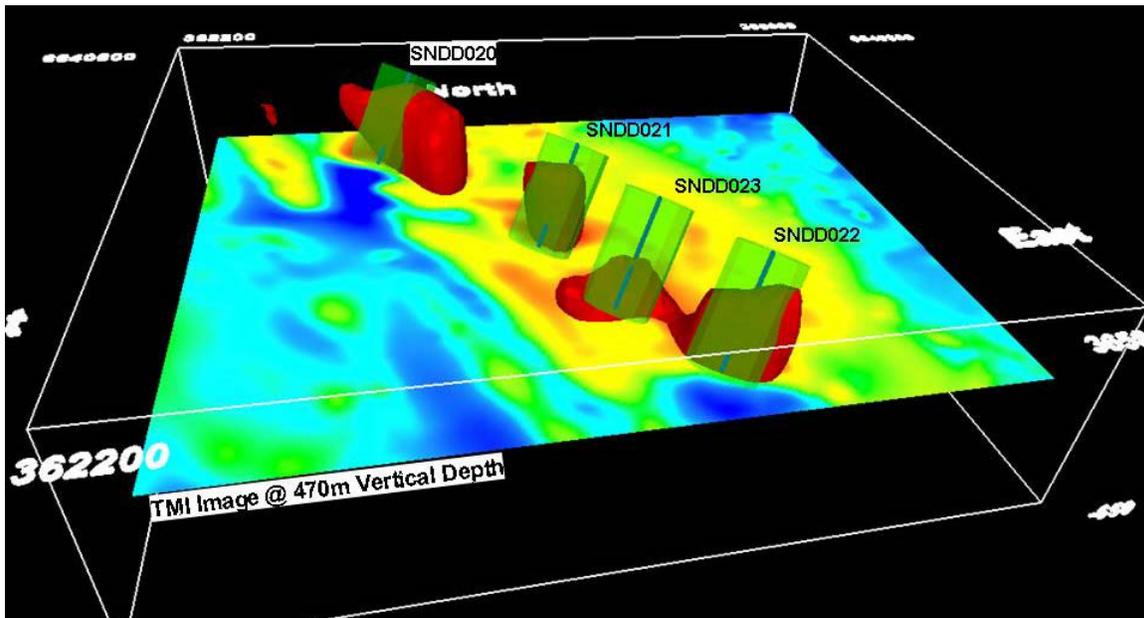


Figure 6: 3D Modelling results of the magnetics from Silver Swan North showing discrete magnetic bodies in red, planned drillholes in blue and the 150m search radius of the DHEM in green.

Byro Joint Venture Western Australia; EL 09/781 and ELA 09/1276
Mithril earning 70%

Mithril is earning a 70% interest in the Byro Project in Western Australia currently held 100% by Yilgarn Mining Limited. The project area, comprising 209km², covers a cluster of ultramafic bodies into which limited drilling (during the 1970s) returned a best intersection of 67m at 0.67% copper and 0.3% nickel, including 16.8m at 1.17% copper and 0.33% nickel.

During the quarter, Mithril completed a desktop study compiling all available geochemical data over the property as well as an interpretation of the available satellite imagery. Results from this work highlighted a number of areas prospective for magmatic sulphides associated with ultramafic/mafic bodies not previously covered by systematic exploration. In June, field work commenced over these areas and 56 rockchip samples, of dominantly weathered and silicified ultramafic rocks, were collected and submitted for assay. No assay results were available at the time of writing and further work will be planned when the assay results from the rockchips are returned.

Bulloo Downs Western Australia; EL 52/1929 and EL 52/1930
Mithril 100%

The Bulloo Downs Project is located approximately 70 kilometres south of Newman in the Pilbara region of Western Australia. The project was acquired to cover what appeared to be a voluminous mafic complex that has intruded a platformal carbonate sedimentary sequence situated on the southern margin of the Pilbara Craton suggesting a favourable geological and tectonic setting for the deposition of nickel sulphide mineralization. Field checks were completed over selected targets during the reporting period. Results from this work concluded that while the dolerite (mafic) sills occupy a large area within the tenements they appear to be very thin (from 2 metres to 20 metres), and their large aerial extent is attributed to the flat lying nature of the units. In addition the highly evolved nature of the dolerites makes them unlikely hosts for significant nickel sulfide deposits. As such the nickel prospectivity has been downgraded.

Mithril is currently seeking a partner to pursue other exploration targets on these tenements.

New South Wales Projects

Boomey (NSW); EL6567
Mithril 100%

During the reporting period the Boomey Project was acquired from Falconbridge (Australia) Pty Ltd through a Mining Property Sale Agreement. The Boomey Project is comprised of one tenement (EL 6567) covering 97 units and is located approximately 36 km North of Orange, NSW. Mithril holds the tenement 100%. The project is situated within the Lachlan Fold Belt of NSW approximately 50 km north of the large Cadia –

Ridgeway gold-copper deposits and 5km north of the Copper Hill deposit. Interpretation of the aeromagnetic and gravity data for this area shows similar northwest striking structures to those associated with the above deposits and the area is considered prospective for this type of gold-copper porphyry system. In addition there are number of copper targets in the project area that have not been systematically explored.

Koonenberry (NSW); EL 6380, EL 6495, EL 6517
Mithril 100%

No field activity during the reporting period.

Coolac (NSW); EL6484, EL6574
Mithril 100%

No field activity during the reporting period.

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr G L Ascough, who is Managing Director and a full time employee of the Company and a Member of the Australasian Institute of Mining and Metallurgy. Mr G L Ascough has more than 5 years' experience which is relevant to the styles of mineralization and types of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr G L Ascough consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

APPENDIX 5B
Mining exploration entity quarterly report

MITHRIL RESOURCES LTD

ABN 30 099 883 922

Quarter ended

30-Jun-07

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (12 months) \$A'000
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration and evaluation (b) development (c) production (d) administration	(1,076)	(2,292)
1.3 Dividends received	(326)	(869)
1.4 Interest and other items of a similar nature received	71	272
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other - Joint Venture repayments	695	1,034
1.7 Other - Rebates		
Net Operating Cash Flows	(636)	(1,855)
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets	-	-
	-	-
	(2)	(85)
1.9 Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets	-	-
	-	-
	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
Net Investing cash flows	(2)	(85)
1.13 Total operating and investing cash flows (carried forward)	(638)	(1,940)

1.13 Total operating and investing cash flows (brought forward)	(638)	(1,940)
Cash flows related to financing activities		
1.14 Proceeds from issues of shares, options, etc	1,685	3,175
1.15 Proceeds from sale of forfeited shares	-	-
1.16 Proceeds from borrowings	-	-
1.17 Repayment of borrowings	-	-
1.18 Dividends paid	-	-
1.19 Other (Share issue costs)	(8)	(42)
Net financing cash flows	1,677	3,133
Net increase (decrease) in cash held	1,039	1,193
1.20 Cash at beginning of quarter / year to date	4,483	4,329
1.21 Exchange rate adjustments to item 1.20	-	-
1.22 Cash at end of quarter	5,522	5,522
Payments to directors of the entity and associates of the directors		
Payments to related entities of the entity and associates of the related entities		Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2		90
1.24 Aggregate amount of loans to the parties included in item 1.10		-
1.25 Explanation necessary for an understanding of the transactions		
Directors' fees, wages and superannuation for the Quarter		
Non-cash financing and investing activities		
2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows		
Nil		

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	1,383
4.2 Development	-
Total	1,383

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	12	43
5.2 Deposits at call	5,510	4,440
5.3 Bank overdraft		
5.4 Other (provide details) - 30 and 60 day term deposits		
Total: cash at end of quarter (item 1.22)	5,522	4,483

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note 2)	Interest at beginning of quarter	Interest at end of quarter	
6.1	Interests in mining tenements relinquished, reduced or lapsed				
6.2	Interests in mining tenements acquired or increased	EL 6567	Boomey	0%	100%

Issued and quoted securities at end of current quarter

	Total number	Number quoted	Issue price per security (cents)	Amount paid up per security (cents)
7.1 Preference securities <i>(description)</i>				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 Ordinary securities	47,143,000	47,143,000	Fully paid	Fully paid
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	6,200,000	6,200,000	various	various
7.5 Convertible debt securities <i>(description)</i>				
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 Options <i>(description and conversion factor)</i>	12,500,000 2,000,000 200,000 200,000 100,000 500,000 350,000 100,000 500,000 50,000 80,000 750,000 750,000 50,000		<u>Excise Price</u> 50 cents each Various 25 cents each 30 cents each 25 cents each 35 cents each 40 cents each 40 cents each 40 cents each 35 cents each 40 cents each 30.5 cents each *** 44 cents each	<u>Expiry Date</u> 11/11/2007 11/11/2007 30/09/2007 30/09/2007 25/02/2008 25/09/2008 26/11/2008 31/01/2010 16/05/2010 31/12/2010 15/05/2011 09/10/2011 09/10/2012 22/01/2012
7.8 Issued during quarter				

*** Exercise Price to be based on volume weighted average share price of the five business days prior to 9th October 2007.

7.9	Exercised during quarter	700,000 100,000 2,700,000 2,700,000		25 cents each 25 cents each 25 cents each 30 cents each	02/05/2007 12/04/2007 28/05/2007 28/05/2007
7.10	Cancelled during quarter	100,000		25 cents each	02/05/2007
7.11	Debentures (totals only)				
7.12	Unsecured notes (totals only)				

Compliance statement

- 1.0 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2.0 This statement does give a true and fair view of the matters disclosed.



Sign here:.....
Company Secretary

Date: 26 Jul 2007

Print name: DONALD STEPHENS
.....

Notes

- 1.0 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2.0 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3.0 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4.0 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5.0 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.