



MITHRIL RESOURCES LTD

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REPORT FOR THE QUARTER ENDING 31 MARCH 2007

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Highlights

EXPLORATION

Casey, N.T. (Mithril 100%)

- Further mapping at the Pipeline Prospect has identified additional copper mineralization and the mineralized pipeline horizon has now been mapped over a 1 km strike length
- Rock chip sampling at the Arthur Popes Prospect returned high grade copper values (up to 8% copper) along with anomalous values in rare earth elements (>1.2%). The Arthur Popes mineralized vein system has been mapped over a 3km strike length and additional assays from further rock chip sampling are pending.

Dominion Joint Venture – S.A. (Mithril earning 75%)

- Ground geophysical surveys have identified six drill targets on the Dominion Joint Venture including a coincident magnetic anomaly and electromagnetic conductor 600m north of the Aristarchus Prospect. Drilling of this and other targets will commence in the next quarter.

Musgrave Province, S.A. (Various intercepts)

- With the addition of four tenements through a joint venture with Barrick Gold of Australia Ltd, Mithril continues to consolidate a strategic tenement position now comprising some 33,960 km² of the Musgrave Province in South Australia.
- Mithril has received ministerial approval to proceed with an application for access to four priority Tenements in the Musgrave Province.

Indiana, N.T.

- Mithril welcomes BHP Billiton's participation in the Indiana project and looks forward to jointly exploring an area which is believed to be an emerging district prospective for nickel sulphide mineralization

CORPORATE

- Cash reserves were \$4,483,000 at 31 March 2007.
- On January 4th the Mithril Board of Directors accepted the resignation of Mr Allan Quadrio as a Non-Executive Director of the Company and Mr Gary Snow was appointed to the Mithril Board of Directors, as a Non-Executive Director. Mr Snow has over 20 years experience in the mining industry and is currently the General Manager – Exploration for Consolidated Minerals Limited.

REVIEW OF OPERATIONS

CORPORATE

At the end of the reporting period, Mithril had cash reserves (taking into consideration joint venture receivables and outstanding creditors) of \$4,483,000. During the quarter the company had a net operating expenditure of \$473,000. This expenditure was directed towards exploration activities and related administration costs on the projects summarized in the Exploration section of this report. Exploration activities include drilling, assaying, mapping, geophysical surveys and geochemical surveys.

Executive Changes

On January 4th the Mithril Board of Directors accepted the resignation of Mr Allan Quadrio as a Non-Executive Director of the Company and Mr Gary Snow was appointed to the Mithril Board of Directors, as a Non-Executive Director. Mr Snow has over 20 years experience in the mining industry and is currently the General Manager – Exploration for Consolidated Minerals Limited. He holds an MSc in geology from the University of Pretoria and an MBA from Herriot Watt University in Scotland. Gary has broad mining and exploration experience and has held senior exploration positions with several international and Australian based mining companies. The Company welcomes the appointment of Gary whose experience will further enhance the Board's technical and corporate expertise.

EXPLORATION

During the quarter Mithril continued to advance priority projects to the drill stage and drilling is planned on eight projects during 2007. At Silver Swan North in Western Australia, a nine hole drill programme commenced and although no significant nickel sulphide mineralization was intersected the results will assist targeting of future drill programmes. The Casey project in the Northern Territory continues to show promise with significant mineralization identified at surface at both the Arthur Popes and Pipeline Prospects and neither prospect has been drill tested. During the reporting period Mithril acquired two new tenements in the Casey area through Exploration Licence Applications.

Mithril entered into two new Joint Ventures during the quarter. The first saw BHP Billiton's participation in the Indiana project in the Northern Territory. In the second, Mithril added four tenements to its strategic land position in the Musgrave Province of South Australia through a joint venture with Barrick Gold of Australia Ltd.

In addition to Mithril's nickel exploration activities the Company is also exposed to uranium, copper-gold and mineral sands exploration through third parties exploring Mithril's tenements for these commodities under various joint venture agreements.

The locations of current projects are shown in Figure 1. Details of the various project activities are provided below.

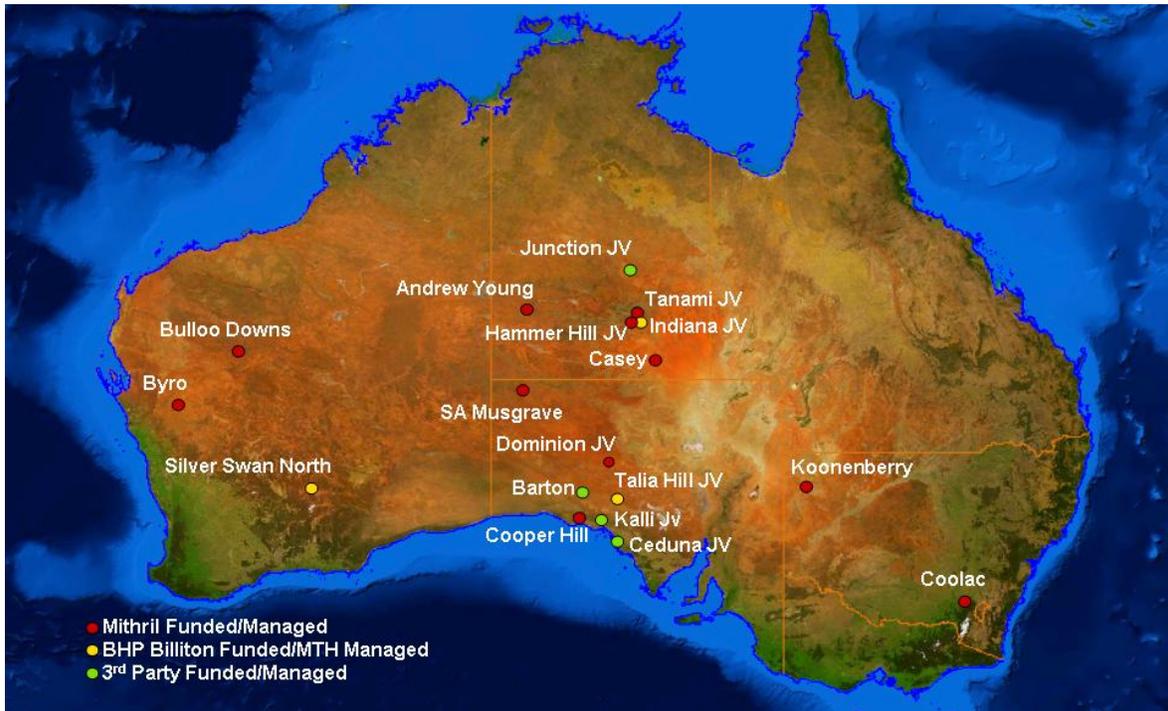


Figure 1: Project Locations

Western Australia Projects

Silver Swan North Joint Venture Western Australia; Exploration Licence (EL) 27/209 and Mining Leases 27/262-265 Mithril and BHP Billiton earning 51%

The Silver Swan North Joint Venture is situated approximately 45km north-northeast of Kalgoorlie, Western Australia and is immediately adjacent to the Silver Swan Nickel Mine operated by LionOre.

Mithril and BHP Billiton are earning an initial 51% interest in one Exploration Licence E27/209 and four Mining Leases M27/262-265 currently held 100% by FerrAus Ltd. The landholding forms a contiguous area totaling approximately 39km² and covers a succession of Archaean felsic, mafic and ultramafic rocks that have been subjected only to shallow exploration drilling to date. The ultramafic rocks are the host sequence for the Silver Swan and Black Swan nickel deposits.

During the reporting period a drill programme commenced. The programme comprised nine Reverse Circulation (“RC”) percussion drillholes for a total of 2198m and was completed in early April (Figure 2). Three of the drillholes targeted conductors identified by ground electromagnetic (“EM”) surveys that appeared to be situated on or near the interpreted basal ultramafic contacts. Six of the drillholes were targeted to test nickel and copper geochemical anomalies identified from previous air core drilling traverses.

The drilling intersected prospective ultramafic lithologies in all but two drillholes (SNRC-011 and 019) and basal ultramafic contacts were intersected in five of the drillholes (SNRC-009, 012, 013, 014 and 017). Where drilling targeted ground EM conductors in drillholes SNRC-011, 012 and 019, significant sulphides and variable amounts of graphite were intersected and explained the conductors. At the time of reporting no assay results were available however significant nickel values are not expected from the sulphide intersections. Downhole electromagnetic surveys in six of the nine drillholes are planned.

Although the drill results were disappointing in that no significant nickel sulphide mineralization was intersected the geological information gained from this programme will assist in vectoring future exploration efforts on the project. The drilling has confirmed that the poorly explored large magnetic anomalies in the northern portion of the western ultramafic (Figure 2) include channel facies ultramafic rocks, similar to those that host the nearby Black Swan and Silver Swan nickel deposits. It is anticipated that the magnetic anomalies and associated ultramafic unit will be the focus of future exploration activities on the project.

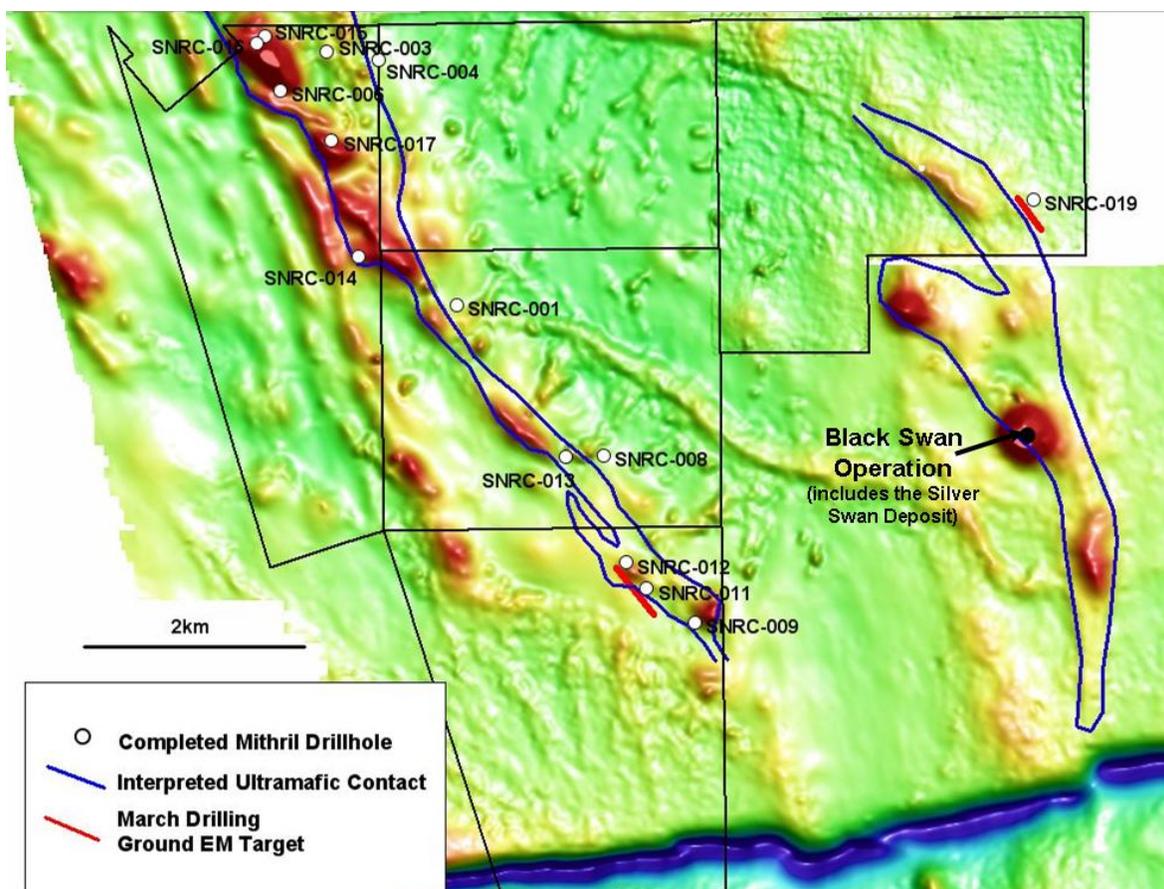


Figure 2: Silver Swan North Project showing tenements, ultramafic contacts and recent drillhole locations with magnetic image in background

**Byro Joint Venture Western Australia; EL 09/781 and ELA 09/1276
Mithril earning 70%**

Mithril is earning a 70% interest in the Byro Project in Western Australia currently held 100% by Yilgarn Mining Limited. The project area, comprising 209km², covers a cluster of ultramafic bodies into which limited drilling (during the 1970s) returned a best intersection of 67m at 0.67% copper and 0.3% nickel, including 16.8m at 1.17% copper and 0.33% nickel.

During the quarter Mithril commenced desktop studies to compile all available surface geochemical sample locations and assay results into a database to assist exploration for nickel sulphides associated with ultramafic bodies identified within the project. Once this work is complete an exploration programme will be formulated with field work likely to commence in the next quarter.

**Bulloo Downs Western Australia; EL's 52/1929 and 52/1930
Mithril 100%**

The Bulloo Downs Project is located approximately 70km south of Newman in the Pilbara region of Western Australia. It covers a voluminous, unnamed mafic complex that has intruded a carbonate sedimentary sequence situated on the southern margin of the Pilbara Craton providing a favourable geological and tectonic setting for the deposition of nickel sulphide mineralization.

A high resolution airborne magnetic and radiometric survey over the entire Bulloo Downs Project was completed in March, 2007. The purpose of the survey was to acquire high resolution data to assist with mapping and targeting during the field programme being planned for the next quarter. Final results were received after the close of the reporting period and are being integrated with other datasets.

South Australian Projects

**Dominion Joint Venture (S.A.); EL's 3435, 3270, 2778, 3044 and 3300
Mithril earning 75%**

The Dominion Joint Venture is located 740km northwest of Adelaide and covers 3332km² comprising five exploration licences currently held by Dominion Mining Limited. The project is situated in the northern portion of the Fowler Domain of the Gawler Craton of South Australia. Mithril is currently earning a 75% interest in the nickel rights including associated elements (copper, platinum and palladium).

Further EM surveys employing a B-field sensor have been completed over selected targets on the Dominion JV. The results refine the conductors previously identified 600m north of the Aristarchus Prospect and have highlighted three additional targets some distance from Aristarchus that also warrant drill testing. A total of six drill targets have now been identified. Drilling at Dominion will commence in late April or early May 2007.

**Kalli Joint Venture (S.A.); ELA 470/06 and ELA 03/26
Iluka earning 51% of mineral sands, Mithril retains other rights 100%**

During the reporting period an agreement was reached with the Far West Coast Native Title Claim Group to include the Kalli JV tenements into the existing Mithril "Native Title Mining Agreement for Exploration". Iluka plans to complete a clearance survey ahead of drilling to test the mineral sands targets in the next quarter.

Mithril retains all rights to explore for and develop mineral deposits within the bedrock and will continue to evaluate the nickel sulphide potential on the tenements.

Musgrave Province of South Australia

Mithril holds a strategic position in the Musgrave Province of South Australia through a number of joint ventures and lease applications (Figure 3).

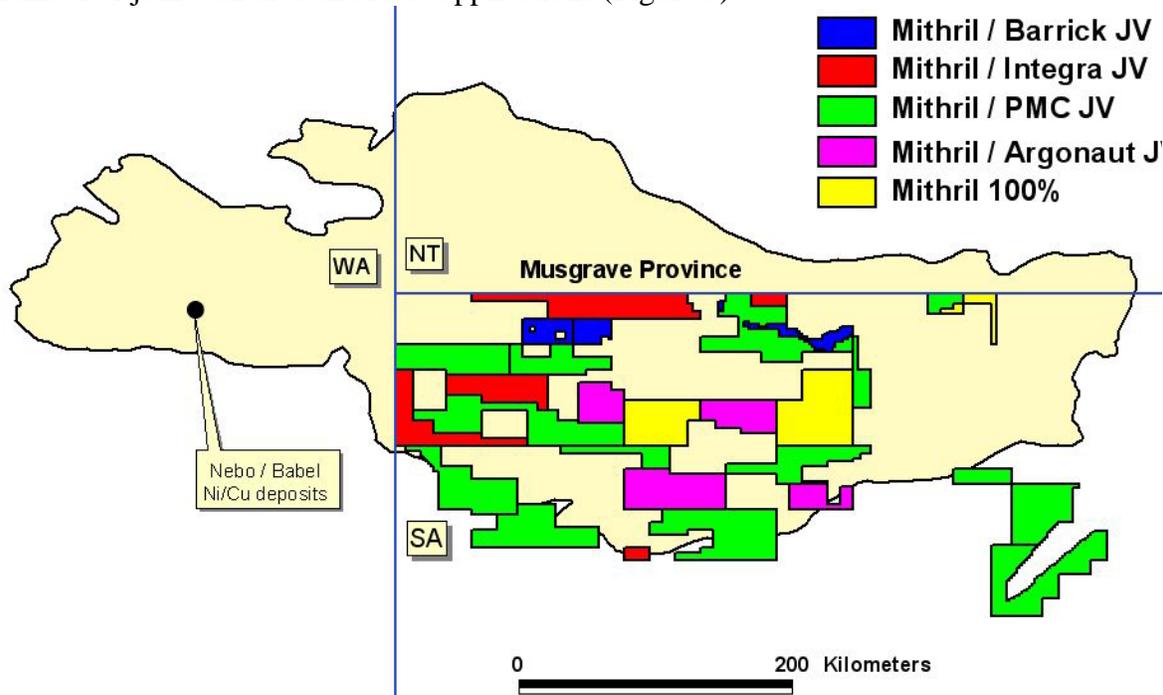


Figure 3: Musgrave Tenements

During the quarter Mithril received approval from the Minister for Mineral Resources Development, South Australia to proceed with an application for permission to conduct exploration activities on four priority Exploration Licence Applications (ELA 41/97, 52/97, 54/97 and 380/97) in the Musgrave Province of South Australia. An application was subsequently lodged with the Executive Board of the Anangu Pitjantjatjara Yankunytjatjara (“APY”) which is the management body of APY Lands. An introductory meeting with the APY Executive to further discussions on access is scheduled for May 2nd, 2007.

Mithril continues to consolidate a strategic land position in the Musgrave Province of South Australia and during the quarter entered an option joint venture agreement with Barrick Gold of Australia Ltd, adding an additional four tenements to our exploration land holding. Under the terms of the Joint Venture, Mithril may earn up to an 80% interest in South Australian Exploration Licences 2907 and 2908 (both of which are registered in the name of Delta Gold Exploration Pty Limited, a wholly owned subsidiary of Barrick) and Exploration Licence Applications 12/06 and 13/06 (both of which are registered in the name of Delta Gold Limited, also a wholly owned subsidiary of Barrick).

The Barrick JV agreement covers all minerals and Mithril may earn an initial 51% interest by completing expenditure of A\$2 million within 3 years of the grant of access to any of the tenements. Mithril may then elect to earn a further 29% interest (for a total of 80%) by

incurring additional expenditures of A\$3 million within a further 3 years. Mithril must complete a minimum expenditure of A\$300,000 before being able to withdraw from the Joint Venture. This initial expenditure does not include access negotiation costs. Barrick will have the right to claw-back a 75% interest in a Discovery Area that contains a stand alone Precious Metal Resource exceeding 1 million contained ounces of precious metals.

Cooper (S.A.); EL 3105
Mithril 100%

The Cooper Project is located on the Western Eyre Peninsula in South Australia. Prior to the end of the reporting period ground electromagnetic (“EM”) surveys had commenced on the Cooper Project. The survey targeted a previously identified EM conductor that was drill tested by a single RC percussion hole that failed to explain the source of the anomaly. The results from the survey received after the end of the reporting period confirm the presence of a bedrock conductor and modeling of the response to more accurately determine the depth and position of the conductor is underway.

Talia Hill Joint Venture (S.A.); EL 2842
BHP Billiton earning 82%

Drill testing of the Yerda gravity target was further delayed due to the lack of availability of drill crews and equipment.

Barton Joint Venture (S.A.); ELA 265/04
Image Resources Earning 70% of mineral sands, Mithril retains other rights

No activity during the reporting period.

Ceduna Joint Venture (S.A.); EL2861 and EL 2891
Toro Energy Limited earning an initial 51% interest in Uranium Minerals

No activity during the reporting period.

Ceduna Joint Venture (S.A.); EL 2861 and EL 2891
Minotaur Exploration Ltd earning 75%

No activity during the reporting period.

Northern Territory Projects

Casey (N.T.); EL 24646, ELA 25711, ELA 25887 and ELA 25888 Mithril 100%

The Casey Project consists of one granted exploration licence and three exploration licence applications located approximately 220km east of Alice Springs in the Northern Territory (Figure 4).

Exploration work completed by Mithril in late 2006 identified outcropping mineralisation at the Pipeline Prospect with up to 3.4% copper and 0.78% zinc from grab samples of a gossanous zone which has a strike length of 80m. A limited ground electromagnetic (“EM”) survey was completed at the prospect and identified a weak to moderate strength conductor proximal to this gossanous zone.

Exploration in the Pipeline area during the March quarter consisted of additional mapping and ground geophysics. The results identified further outcropping copper mineralisation and the mineralised horizon at Pipeline has now been mapped over a 1km strike length. No assay results were available from this additional sampling at the time of writing of this report but visible copper mineralisation was noted.

Rock chip sampling by the Northern Territory Geological Survey at the Arthur Popes copper occurrence (also situated on EL24646) returned values from outcropping mineralisation of up to 8% copper and over 1.2% rare earth elements. Further mapping by Mithril has identified the mineralised vein system that hosts this mineralisation over a strike length of 3km. The significance of the mineralisation at Arthur Popes is not fully understood at present but the scale of the system is very encouraging. No drilling has been undertaken at Arthur Popes by Mithril or previous explorers.

Further geological mapping, sampling and geophysical surveys at the Pipeline and Arthur Popes Prospects will continue in the next quarter and drilling is planned at the Pipeline Prospect following a heritage clearance survey. An Exploration Deed to facilitate site clearance surveys on EL24646 has been entered into with the Central Land Council (“CLC”).

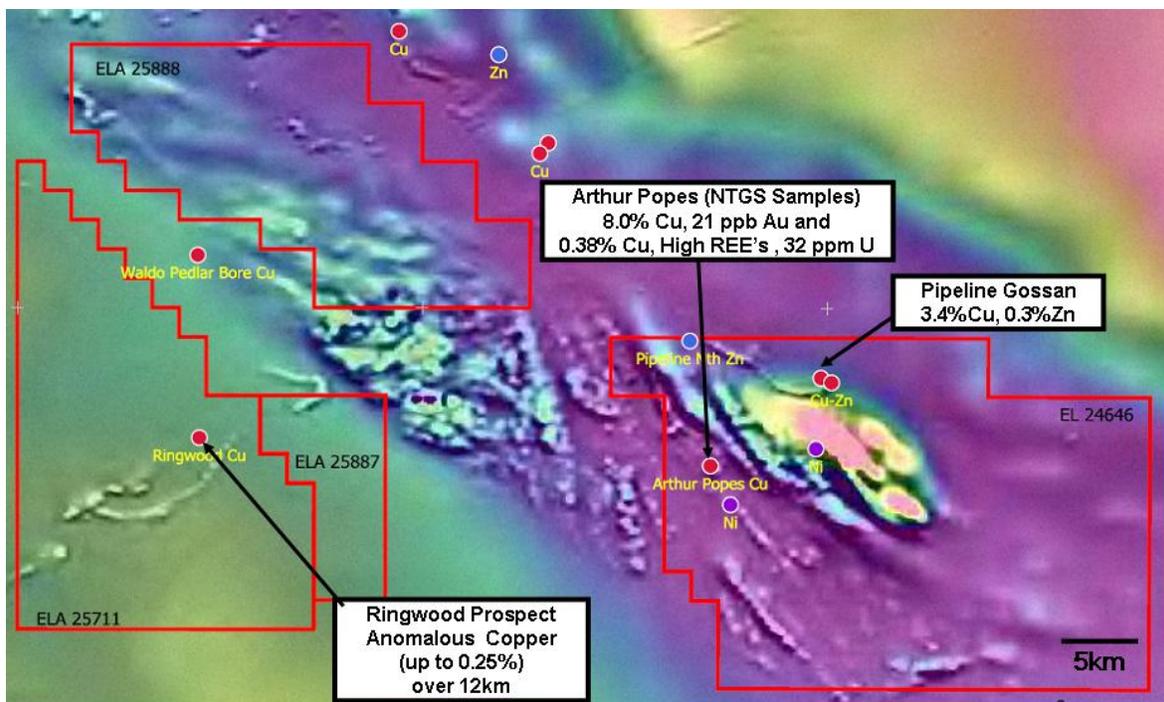


Figure 4: Casey tenements on magnetics with mineral occurrences

**Indiana (N.T.); Exploration Licences (EL's) 24427, 24194 and 24739
Mithril 100%; BHP Billiton earning 65%**

The Indiana Project is located approximately 250km northeast of Alice Springs in the Northern Territory and consists of three granted Exploration Licences (24194, 24427 and 24739) held 100% by Mithril (Figure 5).

During the quarter, BHP Billiton elected to enter into a joint venture on the project whereby BHP Billiton can earn an initial 51% interest in the tenements by incurring expenditures of A\$2million (Stage 1). BHP Billiton can then elect to earn a further 14% interest (for a total of 65%) by incurring additional expenditures of A\$3million. Stage 1 will include systematic airborne electromagnetic ("AEM") coverage over the prospective ultramafic bodies on the project. The proposed Airborne EM program is estimated to cost A\$380,000.

Survey flying will commence in the next two to three months subject to the availability of crews and equipment. The aim of this survey is to identify further targets for drill follow-up.

**Hammer Hill Joint Venture (N.T.); EL9725, EL10136
Mithril earning 70%**

Mithril is currently earning a 70% interest in exploration licences 9725 and 10136 which are currently held 100% by Arafura Resources Ltd. These tenements are immediately west of Mithril's Indiana Project providing a contiguous landholding of 2019kms (Figure 5).

Work completed by Mithril during the reporting period includes a field visit to selected outcrops and the defining of areas for an airborne electromagnetic (AEM) survey. Survey flying will be completed in conjunction with the Indiana program with a view to screening the area for near surface sulphide mineralization and is planned to commence in the next two to three months depending on equipment availability.

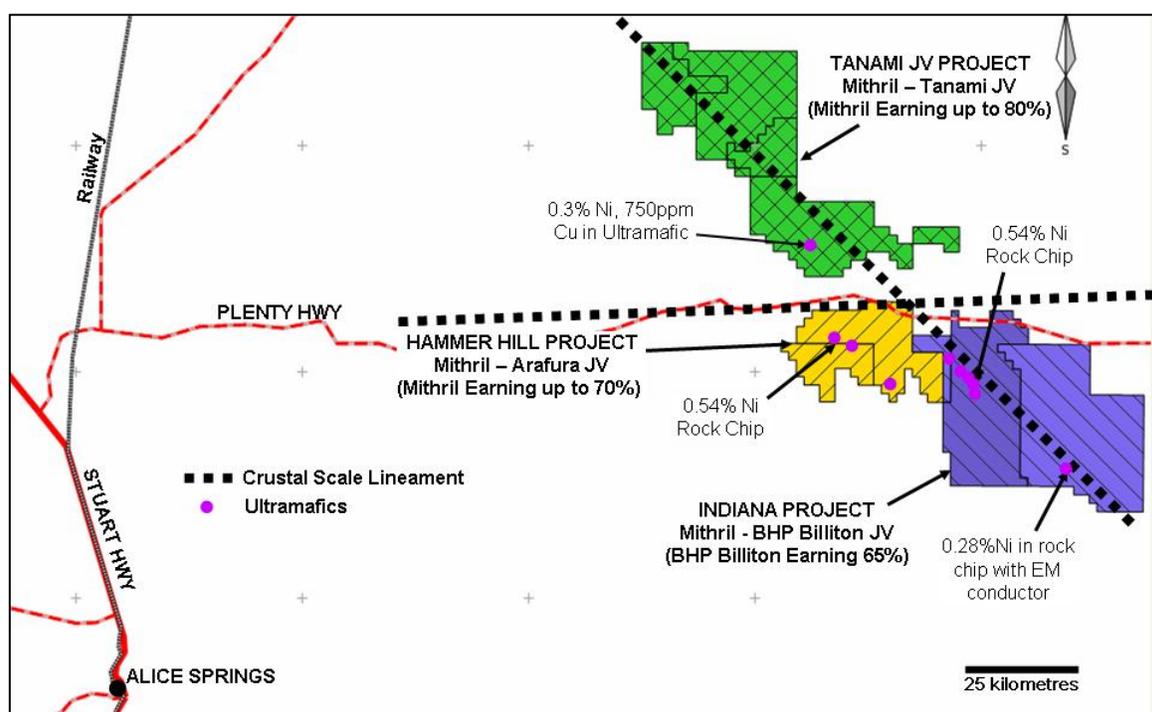


Figure 5: Project Location - Indiana JV, Hammer Hill JV, Tanami JV
(Note Tanami JV was formed after the end of the reporting period. See release April 17, 2007).

**Andrew Young (N.T.); ELA 25431 and ELA 22504
Mithril 100%**

During the reporting period a meeting was held with the Central Land Council (“CLC”) and Traditional Owners to discuss the grant of ELA 22504. The proposed exploration programme was well received and approval has been given by the Traditional Owners for the CLC to provide Mithril with a draft Deed of Exploration to commence negotiations. The Deed is expected to be provided in May. The CLC has also accepted Mithril's

application for grant of ELA 25431 and a request to conduct the negotiations for the grant of both tenements has been lodged.

**Neutral Junction Joint Venture (N.T.); EL 24253
Mega Uranium Limited earning 80%**

Mega Uranium may earn an 80% interest in the tenements and is exploring for both unconformity-related and sedimentary roll-front uranium mineralisation on the lease. No work was completed during the reporting period however field activities are planned for the next quarter.

New South Wales Projects

**Koonenberry (NSW); EL 6380, EL 6495, EL 6517
Mithril 100%**

The Koonenberry Project is located east of Broken Hill along the edge of the Curnomona Craton.

During the reporting period geophysical crews completed electromagnetic surveys over 10 targets identified from the BHP Billiton airborne electromagnetic database in the Grasmere area (Koonenberry South). Work completed by Mithril has identified a ground electromagnetic conductor associated with a discrete magnetic anomaly located on the southern tenements which warrants drill testing.

**Coolac (NSW); EL6484, EL6574
Mithril 100%**

Field Activities during the reporting period include rock chip sampling in the vicinity of the Tumut Gold Prospect and a regional Bulk Liquid Extractable Gold (“BLEG”) geochemical sampling program of stream sediments in the area.

Resampling of the outcropping felsic unit at the Tumut Gold Mine confirmed the high gold results (up to 20g/t) and demonstrated high gold values over the extent of the outcropping mineralised unit.

A total of 18 BLEG samples were taken from streams largely within EL6574. The results highlighted two anomalous areas. One is down stream from Tumut and is most likely attributed to the outcropping mineralisation at Tumut while the second is unexplained and warrants further investigation.

As the nickel prospectivity of the project has been downgraded, Mithril is actively seeking a partner to pursue the gold and base metal targets on the Coolac Project.

The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr G L Ascough, who is Managing Director and a full time employee of the Company and a Member of the Australasian Institute of Mining and Metallurgy. Mr G L Ascough has more than 5 years' experience which is relevant to the styles of mineralization and types of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr G L Ascough consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

APPENDIX 5B
Mining exploration entity quarterly report

MITHRIL RESOURCES LTD

ABN 30 099 883 922

Quarter ended

31-Mar-07

Consolidated statement of cash flows

	Current quarter	Year to date (9 months)
	\$A'000	\$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for		
(a) exploration and evaluation	(454)	(1,216)
(b) development		
(c) production		
(d) administration	(169)	(543)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	74	201
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other - Joint Venture repayments	76	339
1.7 Other - Rebates		
Net Operating Cash Flows	(473)	(1,219)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	(78)	(83)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
Net Investing cash flows	(78)	(83)
1.13 Total operating and investing cash flows (carried forward)	(551)	(1,302)

1.13 Total operating and investing cash flows (brought forward)	(551)	(1,302)
Cash flows related to financing activities		
1.14 Proceeds from issues of shares, options, etc	20	1,490
1.15 Proceeds from sale of forfeited shares	-	-
1.16 Proceeds from borrowings	-	-
1.17 Repayment of borrowings	-	-
1.18 Dividends paid	-	-
1.19 Other (Share issue costs)	(7)	(34)
Net financing cash flows	13	1,456
Net increase (decrease) in cash held	(538)	154
1.20 Cash at beginning of quarter / year to date	5,021	4,329
1.21 Exchange rate adjustments to item 1.20	-	-
1.22 Cash at end of quarter	4,483	4,483
Payments to directors of the entity and associates of the directors		
Payments to related entities of the entity and associates of the related entities		Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2		91
1.24 Aggregate amount of loans to the parties included in item 1.10		-
1.25 Explanation necessary for an understanding of the transactions		
Directors' fees, superannuation for the Quarter		
Non-cash financing and investing activities		
2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows		
Nil		

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	1,118
4.2 Development	-
Total	1,118

Reconciliation of cash

	Current quarter \$A'000	Previous quarter \$A'000
Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		
5.1 Cash on hand and at bank	43	99
5.2 Deposits at call	4,440	4,922
5.3 Bank overdraft		
5.4 Other (provide details) - 30 and 60 day term deposits		
Total: cash at end of quarter (item 1.22)	4,483	5,021

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note 2)	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed			
6.2	Interests in mining tenements acquired or increased	ELA 25887 Casey 2 ELA 25888 Casey 3	0% 0%	100% 100%

Issued and quoted securities at end of current quarter

	Total number	Number quoted	Issue price per security (cents)	Amount paid up per security (cents)
7.1 Preference securities <i>(description)</i>				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 Ordinary securities	40,943,000	40,943,000	Fully paid	Fully paid
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	100,000	100,000	20 cents each	20 cents each
7.5 Convertible debt securities <i>(description)</i>				
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 Options <i>(description and conversion factor)</i>	1,000,000 12,500,000 5,300,000 2,000,000 200,000 200,000 100,000 500,000 350,000 100,000 500,000 50,000 80,000 750,000 750,000		<u>Excise Price</u> 25 cents each 50 cents each Various Various 25 cents each 30 cents each 25 cents each 35 cents each 40 cents each 40 cents each 40 cents each 35 cents each 40 cents each 30.5 cents each ***	<u>Expiry Date</u> 02/05/2007 11/11/2007 28/05/2007 11/11/2007 30/09/2007 30/09/2007 25/02/2008 25/09/2008 26/11/2008 31/01/2010 16/05/2010 31/12/2010 15/05/2011 09/10/2011 09/10/2012
7.8 Issued during quarter	50,000		44 cents each	22/01/2012

*** Exercise Price to be based on volume weighted average share price of the five business days prior to 9th October 2007.

7.9	Exercised during quarter	100,000		20 cents each	28/05/2007
7.10	Cancelled during quarter				
7.11	Debentures (totals only)				
7.12	Unsecured notes (totals only)				

Compliance statement

- 1.0 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2.0 This statement does give a true and fair view of the matters disclosed.



Sign here:.....
Company Secretary

Date: 27 Apr 2007

DONALD STEPHENS

Print name:

Notes

- 1.0 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2.0 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3.0 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4.0 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5.0 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.