



MITHRIL

RESOURCES LTD

ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

26th April 2016

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Dear Sirs

Section 708A Notice – Share Issue

Mithril Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 61,950,000 fully paid ordinary shares in the Company (**Shares**) and 6,500,000 unlisted options in the Company (**Options**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with section 674 of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* (Cth).

The Appendix 3B with respect to the issue of Shares and Options was lodged by the Company with the ASX on 21st April 2016.

Yours faithfully

A handwritten signature in black ink that reads 'Donald Stephens'.

Donald Stephens
Company Secretary