



# MITHRIL

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## RESOURCES LTD

**26 November 2015**

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

### **ANNUAL GENERAL MEETING MITHRIL RESOURCES LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

#### ***Adoption of Remuneration Report***

|                          |   |            |
|--------------------------|---|------------|
| <input type="checkbox"/> | Votes where the proxy directed to vote "for" the motion         | 97,429,054 |
| <input type="checkbox"/> | Votes where the proxy was directed to vote "against" the motion | 2,782,020  |
| <input type="checkbox"/> | Votes where the proxy may exercise a discretion how to vote     | 1,428,000  |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 228,723 and 16,702,224 were excluded.

The motion was carried on a show of hands as an ordinary resolution.

#### ***Re-election of Mr Graham Ascough as Director***

|                          |   |             |
|--------------------------|---|-------------|
| <input type="checkbox"/> | Votes where the proxy directed to vote "for" the motion         | 107,976,964 |
| <input type="checkbox"/> | Votes where the proxy was directed to vote "against" the motion | 303,000     |
| <input type="checkbox"/> | Votes where the proxy may exercise a discretion how to vote     | 1,428,000   |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 8,862,057.

The motion was carried on a show of hands as an ordinary resolution.

**Approval of 10% Placement Facility**

|                          |   |             |
|--------------------------|---|-------------|
| <input type="checkbox"/> | Votes where the proxy directed to vote “for” the motion         | 115,504,134 |
| <input type="checkbox"/> | Votes where the proxy was directed to vote “against” the motion | 1,462,823   |
| <input type="checkbox"/> | Votes where the proxy may exercise a discretion how to vote     | 1,428,000   |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 175,064

The motion was carried on a show of hands as a special resolution.

**Approval of Employee Share Option Plan**

|                          |   |            |
|--------------------------|---|------------|
| <input type="checkbox"/> | Votes where the proxy directed to vote “for” the motion         | 97,429,054 |
| <input type="checkbox"/> | Votes where the proxy was directed to vote “against” the motion | 2,782,020  |
| <input type="checkbox"/> | Votes where the proxy may exercise a discretion how to vote     | 1,428,000  |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 228,723 and 16,702,224 were excluded.

The motion was carried on a show of hands as an ordinary resolution.

**Subsequent Approval of the Issue of 25,555,558 Shares**

|                          |   |            |
|--------------------------|---|------------|
| <input type="checkbox"/> | Votes where the proxy directed to vote “for” the motion         | 50,049,606 |
| <input type="checkbox"/> | Votes where the proxy was directed to vote “against” the motion | 2,289,397  |
| <input type="checkbox"/> | Votes where the proxy may exercise a discretion how to vote     | 1,428,000  |

In addition, the number of votes excluded was 64,803,018.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS  
COMPANY SECRETARY**