

## Extension to Share Purchase Plan

Mithril Resources Ltd (the “Company”) (**ASX: MTH**) is pleased to announce an extension of time to participate in its current Share Purchase Plan (“SPP”).

The SPP allows Eligible Shareholders to purchase up to A\$15,000 worth of fully paid shares in the Company (subject to scale-back if oversubscribed) at an issue price of \$0.0045 (0.45 cents) without incurring brokerage or other transaction costs.

As previously announced the SPP opened on 26 August 2015, with an anticipated Closing Date of 5.00pm (Adelaide time) 21 September 2015.

In accordance with the terms and conditions of the SPP, the Company has chosen to **extend the offer by one week** to 5.00pm (Adelaide time) 28 September 2015.

Funds raised will be used to advance drill targets at the Stark copper-nickel-PGE prospect, fund ongoing target generation activities and for working capital purposes.

To ensure that funds are maximised for “in ground” exploration purposes, the Company’s Non-Executive Directors have agreed to waive the payment of their Directors’ Fees until further notice.

**ENDS**

### For Further Information Contact:

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### About Mithril Resources Ltd:

Mithril Resources Ltd is an Australian exploration company focused on the discovery and development of base metal deposits primarily copper. Mithril is a frontier explorer with a small but highly experienced team based in Adelaide. Combining advanced technology with a proven field-based approach ensures the bulk of the company’s expenses go directly into the ground.