



# MITHRIL

## RESOURCES LTD

28 November 2014

### ANNUAL GENERAL MEETING MITHRIL RESOURCES LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

#### ***Adoption of Remuneration Report***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	49,041,905
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	1,931,112
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	1,232,531

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 320,549 and 2,950,000 were excluded.

The motion was carried on a show of hands as an ordinary resolution.

#### ***Re-election of Mr Derek Carter as Director***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	53,835,985
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	349,997
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	1,232,531

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 60,000.

The motion was carried on a show of hands as an ordinary resolution.

#### ***Re-election of Mr Donald Stephens as Director***

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	53,792,984
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	392,997
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	1,232,531

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 60,000.

The motion was carried on a show of hands as an ordinary resolution.

**Subsequent Approval of the Issue of 37,844,255 Shares**

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	53,477,772
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	723,209
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	1,232,531

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 45,000.

The motion was carried on a show of hands as an ordinary resolution.

**Approval of 10% Placement Facility**

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	52,263,689
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,916,709
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	1,232,531

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 68,000.

The motion was carried on a show of hands as a special resolution.

Yours faithfully,



**DONALD STEPHENS  
COMPANY SECRETARY**