



MITHRIL

RESOURCES LTD

26 November 2013

ANNUAL GENERAL MEETING MITHRIL RESOURCES LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Adoption of Remuneration Report

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	42,445,598
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	5,586,554
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	301,531

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 524,900 and 4,377,302 were excluded.

The motion was carried on a show of hands as an ordinary resolution.

Re-election of Mr Graham Ascough as Director

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	46,721,300
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	5,753,054
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	361,531

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 400,000.

The motion was carried on a show of hands as an ordinary resolution.

Subsequent Approval of the Issue of 32,942,250 Shares

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	48,328,518
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	1,033,054
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	311,531

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 225,000 and 3,337,782 were excluded.

The motion was carried on a show of hands as an ordinary resolution.

Approval of 10% Placement Facility

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	50,911,400
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,513,505
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	311,531

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 499,449.

The motion was carried on a show of hands as a special resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**