

**ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE**

11 September 2013

ASX Limited  
Companies Announcement Office  
Electronic Lodgement System

Dear Sirs

**Section 708A Notice – Share Issue**

Mithril Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 32,942,250 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with section 674 of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* (Cth).

An Appendix 3B with respect to the issue of Shares was lodged by the Company with the ASX on 10<sup>th</sup> September 2013.

Yours faithfully



**Donald Stephens**  
Company Secretary