



# MITHRIL

## RESOURCES LTD

22 November 2011

### ANNUAL GENERAL MEETING MITHRIL RESOURCES LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

#### **To adopt the Remuneration Report**

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	44,286,620
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	12,245,070
<input type="checkbox"/> Votes where the proxy was excluded from the resolution	5,440,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 185,712.

The motion was carried on a show of hands as an ordinary resolution.

#### **To re-elect Mr Derek Carter as a Director of the Company**

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	61,013,092
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	131,400
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	328,110

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 868,800.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,

**DONALD STEPHENS**  
**COMPANY SECRETARY**