



MITHRIL

RESOURCES LTD

ASX RELEASE

September 28, 2011

MMG AND MITHRIL JOINT VENTURE FEATURED ON BOARDROOM RADIO INTERVIEW

Base metals explorer Mithril Resources (MTH:ASX) is pleased to provide investors with an opportunity to listen to an audio interview with Managing Director Graham Ascough on Boardroom Radio (BRR).

Mithril has announced that it has entered an Option and Joint Venture Agreement with MMG Exploration Pty Ltd (MMG) relating to the nickel rights on the Company's wholly owned tenements on the Huckitta Project in the Northern Territory.

- To listen to the information session, please visit the following website address: brr.com.au/event/87028
- The interview will be available at this page from 11am on September 28, 2011.

Mithril Resources Ltd is an Australian exploration company focused on the discovery and development of base metal deposits primarily nickel and copper. Mithril is a frontier explorer with a small but highly experienced team based in Adelaide. Combining advanced technology with a proven field-based approach ensures the bulk of the company's expenses go directly into the ground. This is yielding excellent results and Mithril's recent discovery of the Basil Copper Prospect at its Huckitta Project has the potential to deliver a large tonnage, near surface deposit

For more information visit www.mithrilresources.com.au or contact:

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The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr G Ascough, who is a full-time employee of the Company and a Member of the Australasian Institute of Mining and Metallurgy. Mr G Ascough has more than five years experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr G Ascough consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.