



MITHRIL RESOURCES LTD

14 February 2011

GENERAL MEETING MITHRIL RESOURCES LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Subsequent approval of the issue of 17,882,325 Initial Placement Shares

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	9,234,718
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	400,925
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	676,661
<input type="checkbox"/>	Votes where the proxy was excluded from the resolution	33,293,455

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 10,000.

The motion was carried on a show of hands as an ordinary resolution.

Issue of 80,817,675 GM Placement Shares

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	30,344,171
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	708,139
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	645,411
<input type="checkbox"/>	Votes where the proxy was excluded from the resolution	11,908,038

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 10,000.

The motion was carried on a show of hands as an ordinary resolution.

Issue of 300,000 GM Placement Shares to Graham Ascough and/or his nominee

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	33,725,394
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,927,251
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	648,281

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 7,264,833.

The motion was carried on a show of hands as an ordinary resolution.

Issue of 300,000 GM Placement Shares to Richard Bonython and/or his nominee

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	26,459,727
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,926,251
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	6,064,948
<input type="checkbox"/>	Votes where the proxy was excluded from the resolution	1,850,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 7,264,833.

The motion was carried on a show of hands as an ordinary resolution.

Issue of 400,000 GM Placement Shares to John Roberts and/or his nominee

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	31,656,394
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,936,251
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	127,100
<input type="checkbox"/>	Votes where the proxy was excluded from the resolution	2,060,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 7,264,833.

Issue of 200,000 GM Placement Shares to Derek Carter and/or his nominee

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	27,503,314
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,926,251
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	6,064,948
<input type="checkbox"/>	Votes where the proxy was excluded from the resolution	800,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 7,271,246.

The motion was carried on a show of hands as an ordinary resolution.

Issue of 100,000 GM Placement Shares to Donald Stephens and/or his nominee

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	33,709,981
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,936,251
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	648,281

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 7,271,246.

The motion was carried on a show of hands as an ordinary resolution.

Grant of 4,000,000 options to Graham Ascough and/or his nominee

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	33,692,481
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	9,074,584
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	657,281

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 141,413.

The motion was carried on a show of hands as an ordinary resolution.

Grant of 1,000,000 options to Richard Bonython and/or his nominee

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	31,852,481
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	9,073,584
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	648,281
<input type="checkbox"/>	Votes where the proxy was excluded from the resolution	1,850,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 141,413.

The motion was carried on a show of hands as an ordinary resolution.

Grant of 1,000,000 options to John Roberts and/or his nominee

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	31,632,481
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	9,083,584
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	127,100
<input type="checkbox"/>	Votes where the proxy was excluded from the resolution	2,060,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 141,413.

The motion was carried on a show of hands as an ordinary resolution.

Grant of 1,000,000 options to Derek Carter and/or his nominee

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	32,902,481
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	9,073,584
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	648,281
<input type="checkbox"/>	Votes where the proxy was excluded from the resolution	800,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 141,413.

The motion was carried on a show of hands as an ordinary resolution.

Grant of 1,000,000 options to Donald Stephens and/or his nominee

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	33,692,481
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	9,083,584
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	648,281

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 141,413.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**