



MITHRIL

RESOURCES LTD

4 February 2010

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**CHANGE IN UNLISTED OPTIONS
MITHRIL RESOURCES LIMITED**

We inform you that the following unlisted options have been cancelled:

MTHAC: 100,000 cancelled

Yours sincerely,

A handwritten signature in black ink that reads 'Donald Stephens' in a cursive script.

**DONALD STEPHENS
COMPANY SECRETARY**