



MITHRIL

RESOURCES LTD

27 November 2009

Mr D Silvy
Senior Adviser, Issuers (Adelaide)
ASX Limited
Level 25
91 King William Street
ADELAIDE SA 5000

Dear Dion,

TRADING HALT REQUEST

Mithril Resources Ltd formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

The Company intends to make an announcement pending the assessment of drilling results.

The Company further requests that the trading halt be granted until the earlier of the opening of trading on Tuesday 1st December 2009, or when the Company is able to make an announcement.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in black ink that reads 'Donald Stephens'.

DONALD STEPHENS
COMPANY SECRETARY