



MITHRIL

RESOURCES LTD

22 October 2009

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

ANNUAL GENERAL MEETING MITHRIL RESOURCES LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

To adopt the Remuneration Report

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	33,508,564
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	163,400
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	183,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 42,500. The motion was carried on a show of hands as an ordinary resolution.

To re-elect Mr John Roberts as a Director of the Company

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	31,138,545
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	405,919
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	183,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 10,000 and the number of votes excluded from voting was 2,160,000. The motion was carried on a show of hands as an ordinary resolution.

To approve the Employee Share Option Plan

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	24,628,187
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	6,906,277
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	100,000
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote (Conditional)	50,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 2,170,000. The motion was carried on a show of hands as an ordinary resolution.

To approve the Issue of Options to Directors

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	24,234,287
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	7,310,177
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	100,000
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote (Conditional)	50,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 2,160,000. The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**