



MITHRIL

RESOURCES LTD

1 October 2009

Australian Securities Exchange Ltd
Companies Announcement Office

Dear Sir/Madam,

DISCLOSURE NOTICE – CORPORATIONS ACT 2001 – S.708A
FOR RELEASE TO THE MARKET
ISSUE OF SHARES

Mithril Resources Limited ('MTH' or 'the Company') hereby provides notice to the ASX for the purpose of section 708A(5)(e), that on the 29 September 2009 it issued 39,950,000 fully paid ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The shares are part of a class of securities quoted on the ASX.

At the time of this notice:

- The Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and with section 674 of the corporations act; and
- The company is not aware of any excluded information for the purposes of section 708A(6)(e).

Please refer to the Appendix 3B lodged 29 September 2009 in respect of the issue.

Yours faithfully

A handwritten signature in black ink that reads 'Donald Stephens'.

DONALD STEPHENS
COMPANY SECRETARY