



# MITHRIL

## RESOURCES LTD

21 September 2009

Company Announcements Office  
Australian Securities Exchange Limited

Dear Sir/Madam

### GENERAL MEETING MITHRIL RESOURCES LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

#### *Subsequent approval of the issue of 10,050,000 Initial Placement Shares*

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	28,457,527
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,111,019
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	212,046

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 20,000 and the number of votes excluded from voting was 4,931,522. The motion was carried on a show of hands as an ordinary resolution.

#### *Issue of 39,950,000 GM Placement Shares*

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	15,620,027
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,341,019
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	169,546

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 12,670,000 and the number of votes excluded from voting was 4,931,522. The motion was carried on a show of hands as an ordinary resolution.

#### *Issue of 25,000,000 GM Placement Options*

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	15,484,027
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,482,519
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	164,046

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 12,670,000 and the number of votes excluded from voting was 4,931,522. The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,

**DONALD STEPHENS**  
COMPANY SECRETARY