



MITHRIL

RESOURCES LTD

16 June 2009

Company Announcements Office
Australian Securities Exchange

GENERAL MEETING MITHRIL RESOURCES LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Subsequent approval of the issue of 4,700,000 Initial Placement Shares and 2,350,000 Initial Placement Options

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	17,155,153
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	749,770
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	167,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 835,000 and the number of votes excluded from voting was 7,900,000.

The motion was carried on a show of hands as an ordinary resolution.

Issue of 500,000 Placement Shares and 250,000 Placement Options to Graham Ascough and/or his nominee

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	25,411,553
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	1,117,270
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	167,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 11,100 and the number of votes excluded from voting was 100,000.

The motion was carried on a show of hands as an ordinary resolution.

Issue of 500,000 Placement Shares and 250,000 Placement Options to Richard Bonython and/or his nominee

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	24,161,553
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	1,117,270
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	167,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 11,100 and the number of votes excluded from voting was 1,350,000.

The motion was carried on a show of hands as an ordinary resolution.

Issue of 625,000 Placement Shares and 312,500 Placement Options to John Roberts and/or his nominee

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	24,076,553
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	1,117,270
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	167,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 11,100 and the number of votes excluded from voting was 1,435,000.

The motion was carried on a show of hands as an ordinary resolution.

Issue of 13,675,000 EGM Placement Shares and 6,837,500 EGM Placement Options

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	16,877,153
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	792,770
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	167,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,070,000 and the number of votes excluded from voting was 7,900,000.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**