

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **MERIDIAN MINERALS LIMITED**

ACN/ARSN **125 277 634**

1. Details of substantial holder(1)

Name **MITHRIL RESOURCES INVESTMENTS PTY LTD**

ACN/ARBN (if applicable) **127 339 600**

There was a change in the interests of the substantial holder on **7/04/2009**

The previous notice was given to the company on **30/07/2008**

The previous notice was dated **28/07/2008**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:25

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	7,925,407	10.57%	7,925,407	8.97%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (7)	Class and number of securities	Person's votes affected
7/04/2009	Mithril Resources Investments Pty Ltd	Dilution due to new share placement.	nil	7,925,407 ordinary shares	7,925,407
7/04/2009	Mithril Resources Ltd	Dilution due to new share placement.	nil	7,925,407 ordinary shares	7,925,407

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest(6)	Class and number of securities	Person's votes
Mithril Resources Investments Pty Ltd	Mithril Resources Investments Pty Ltd	Mithril Resources Investments Pty Ltd	Registered holder of all securities in Meridian Minerals Limited held by the Mithril Group.	7,925,407 ordinary shares	7,925,407
Mithril Resources Limited	Mithril Resources Investments Pty Ltd	Mithril Resources Investments Pty Ltd	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest by reason of having control of Mithril Resources Investments Pty Ltd.	7,925,407 ordinary shares	7,925,407

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mithril Resources Investments Pty Ltd	60 King William Road, GOODWOOD SA 5034
Mithril Resources Limited	60 King William Road, GOODWOOD SA 5034

Signature

print name: **Donald Stephens**



sign here

date

14 April 2009