



MITHRIL
RESOURCES LTD

8 December 2008

Australian Securities Exchange Limited ("ASX")
Company Announcements Office
4th Floor, 20 Bridge Street
SYDNEY NSW

Dear Sir/Madam

We inform you that the following unlisted options lapsed on 26th November 2008 due to expiry.

Unlisted Options (ASX Code: MTHAI) 350,000

Could you please amend your records accordingly.

Yours faithfully

A handwritten signature in black ink that reads 'Donald Stephens'.

DONALD STEPHENS
COMPANY SECRETARY

