



MITHRIL RESOURCES LTD

18 November 2008

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

ANNUAL GENERAL MEETING MITHRIL RESOURCES LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

To adopt the Remuneration Report

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	18,471,837
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	932,937
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	254,966

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,492,500. The motion was carried on a show of hands as an ordinary resolution.

To re-elect Mr Derek Carter as a Director of the Company

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	20,890,274
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	NIL
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	254,966

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 7,000. The motion was carried on a show of hands as an ordinary resolution.

To approve a previous issue of shares

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	20,847,774
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	42,500
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	129,966

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 7,000 and the number of votes excluded from voting was 125,000. The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,

**DONALD STEPHENS
COMPANY SECRETARY**